



INSTITUT NATIONAL DE RECHERCHE EN INFORMATIQUE ET EN AUTOMATIQUE

Java Components Vulnerabilities
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*An Experimental Classification
Targeted at the OSGi Platform*

Pierre Parrend — Stéphane Frénot

N° 6231

June 2007

Thème COM

*R*apport
de recherche



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An Experimental Classification Targeted at the OSGi Platform *

Pierre Parrend, Stéphane Frénot

Thème COM — Systèmes communicants
Projet ARES

Rapport de recherche n° 6231 — June 2007 — 87 pages

Abstract: The OSGi Platform finds a growing interest in two different applications domains: embedded systems, and applications servers. However, the security properties of this platform are hardly studied, which is likely to hinder its use in production systems. This is all the more important that the dynamic aspect of OSGi-based applications, that can be extended at runtime, make them vulnerable to malicious code injection.

We therefore perform a systematic audit of the OSGi platform so as to build a vulnerability catalog that intends to reference OSGi Vulnerabilities originating in the Core Specification, and in behaviors related to the use of the Java language. Implementation of Standard Services are not considered.

To support this audit, a Semi-formal Vulnerability Pattern is defined, that enables to uniquely characterize fundamental properties for each vulnerability, to include verbose description in the pattern, to reference known security protections, and to track the implementation status of the proof-of-concept OSGi Bundles that exploit the vulnerability.

Based on the analysis of the catalog, a robust OSGi Platform is built, and recommendations are made to enhance the OSGi Specifications.

Key-words: OSGitm Platform, Security, Dependability, Java, Hardened Execution Platform, Vulnerability Catalog

* This Work is partially founded by Muse IST Project n°026442.

Vulnérabilités des Composants Java

-

Une Classification Expérimentale Dans le Cadre de la Plate-forme OSGi

Résumé : La plate-forme d'exécution OSGi rencontre un intérêt grandissant dans deux domaines d'applications différents: les systèmes embarqués, et les serveurs d'applications. Cependant, les propriétés de cette plate-forme relatives à la sécurité ne sont que très peu étudiées, ce qui peut fortement freiner son adoption dans les systèmes industriels. Ceci est d'autant plus critique que la possibilité d'extension dynamique à l'exécution offerte par la plate-forme OSGi rend celle-ci vulnérable à l'injection de code malicieux.

Nous effectuons un audit de l'environnement d'exécution OSGi, afin de créer un catalogue de vulnérabilités. Nous cherchons à référencer les vulnérabilités causées par la spécification 'Core', ou bien par la machine virtuelle Java sous-jacente. Les autres éléments définis par OSGi, comme les services standards, ne sont pas considérés.

Afin de mener à bien cet audit, nous définissons un Pattern de Vulnérabilité semi-formel, qui permet de décrire les caractéristiques des vulnérabilités de manière unique, de donner des informations complémentaires, de référencer les protections existantes, et d'identifier le statut de l'implémentation des Bundles OSGi de tests qui démontrent chaque vulnérabilité.

A partir de cette analyse, une plate-forme OSGi robuste est construite, et des recommandations pour les spécifications OSGi sont données.

Mots-clés : Plate-forme OSGitm, Sécurité, Java, Plate-forme d'exécution renforcée, Catalogue de Vulnérabilités

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1 Introduction

The OSGi Platform, which enables multi-application management over Java Virtual Machines, is currently seeing a dramatic increase in its application domains. First targeted at embedded systems such as multimedia automotive devices, it has since widespread in the world of applications, with the Eclipse Integrated Development Environment, and then to application servers, such as IBM Websphere 6.1, or recent development with JBoss. Sun is envisioning to integrate it in the Sun JVM, and several Java Specification Request (JSR) work groups have been set up on the subject¹.

However, target systems are likely to be highly networked ones, and security implications have so far been mostly overlooked. Actually, the runtime extensibility of applications that is supported by the OSGi platform open a brand new attack vector: code can be installed on the fly, and no mechanism currently guarantees that this code is not malicious. As OSGi-based systems move from Open-Source projects and closed embedded devices toward large-scale systems, this weakness can turn into a major vulnerability, unless security implications are better understood. We therefore perform in this study a systematic analysis of vulnerabilities that are implied by OSGi bundles, and propose adequate counter-measures.

Up to now, two complementary mechanisms are used to enforce security in the context of OSGi-based systems. The first mechanism is bundle digital signature [OSG05, PF06], which guarantees that only bundles from trusted issuers are installed. This trust requirement forces the issuer to publish only safe bundles, since he will liable for any incident caused by the code he provides. The second mechanism is based on Java permissions, that enable to switch on or off some attack-prone features of the Java Virtual Machine. These mechanisms are mostly insufficient to guarantee that systems are safe. First, knowing the identity of a bundle issuer does not give guarantees related to the quality of its bundles. Secondly, most implementations do not have a proper implementation of the digital signature mechanism: they rely on the JVM built-in verification mechanism, which is not compliant with OSGi specifications [PF07]. And, lastly, Java permissions can not be considered as a panacea, since they are usually not dynamic, and have a great cost in term of functionality, but also in term of performance.

New methods and new security mechanisms therefore need to be defined to provide hardened OSGi Platforms. We present in this report our contribution to this problem, by addressing several requirements. A method for analyzing the security properties of the OSGi Platform is defined. It is based on a catalog of vulnerabilities, and can therefore be completed when further knowledge relative to OSGi Vulnerabilities is gathered. Based on the analysis of this catalog, OSGi specific vulnerabilities are identified, and a prototype is built to show the security mechanisms that can be used. Recommendations for an evolution of the specification of the OSGi Core platform are proposed to enable the OSGi Community to take advantage of this work.

This research report is organized as follows. Works related to vulnerability characterization and analysis are presented in Section 2. A definition of our Software Vulnerability

¹<http://jcp.org/en/jsr/detail?id=277>,<http://jcp.org/en/jsr/detail?id=291>

Pattern is given in Section 3: it characterizes the properties of an OSGi system that need to be listed so as to support vulnerability analysis. The analysis of the vulnerability catalog is then provided, and recommendation for building a hardened OSGi Platform is given in Section 4.

Complementary informations are to be found in the Appendices. In particular, a presentation of the OSGi Platform is given in Appendix A; the formal expression of the Vulnerability Pattern we define is given in Appendix C; the vulnerability catalog is given in its integrality in Appendix D; and the specific implementations of attacks based on the identified vulnerabilities are given in Appendix E.

2 Characterization of Vulnerabilities in Component-based Systems

The classification of the security - and vulnerability - properties of systems is necessary to comprehend their weaknesses and to make them more robust. We present here the effort that have been done to establish a precise knowledge of what vulnerabilities are, how to analyse them, and how to take advantage from them to improve the computing systems.

First, the terms that are used to characterize vulnerabilities are defined. Next, the disclosure mechanisms for software flaws are presented. And Vulnerability Patterns that support vulnerability analysis are given.

2.1 Definitions

The classification of security properties is based on the distinction between attack, vulnerability, and flaw. The related malicious actions can be prevented by the use of security protections, or countermeasures. The definitions of these terms follow.

Security: the concurrent existence of a) availability for authorized users only, b) confidentiality, and c) integrity [AJB00].

Attacks: actions that attempt to defeat the expected security status of a system.

Software vulnerability: an instance of an error in the specification, development, or configuration of software such that its execution can violate the security policy [Krs98].

Software Flaw: a flaw is a characteristic of a software system that builds, when put together with other flaws, a vulnerability. The more generic term of WIFF (Weaknesses, Idiosyncrasies, Faults, Flaws) is also used [MCJ05].

Security Protection, or Mitigations, or Countermeasures or Avoidance strategies: mechanisms and techniques that control the access of executing programs to stored information [SS73] or to other programs.

2.2 From Databases to Top-Vulnerability Lists

Vulnerability disclosure aims at providing users and designers informations that enable them to track the security status of their systems. Two main approaches exist: first, vulnerabilities of widespread applications are published in Reference Vulnerability Information (RVI) Databases so as to centralize this information; secondly, these vulnerabilities are classified according to Top-Vulnerability Lists, that support a comprehensive views of potential weaknesses.

Reference Vulnerability Information (RVI) Databases Catalogs, Lists and Taxonomies are the favorite vector for expressing the vulnerabilities that are identified in software systems. The approach varies according to the target of the vulnerability identification work. Extensive databases are meant to maintain up to date references on known software vulnerabilities, so as to force the system vendor to patch the error before hackers can exploit it. Taxonomies are particularly used in research works, which foster to improve the knowledge relative to the vulnerabilities. Their goal is to develop tools based on this taxonomies. The drawback of these systematic approaches - catalog and taxonomies - is that they are not easy to remember, and are thus of limited usefulness for developers or code auditor. Several Top Vulnerability Lists have been proposed to solve this problem, and provide the software professionals with convenient practical data.

The main existing references are vulnerability databases. They are also known under the denomination of Refined Vulnerability Information (RVI) sources. Two main types of RVI exists: the vulnerability mailing lists, and the vulnerability databases.

The main mailing lists are the following:

- Bugtraq, 1993 onwards (see <http://msgs.securepoint.com/bugtraq/>),
- Vulnwatch, 2002 onwards (see <http://www.vulnwatch.org/>),
- Full Disclosure, 2002 onwards (see among others <http://seclists.org/>).

The reference vulnerability databases are the following. They are meant to publish and maintain reference lists of identified vulnerabilities.

- the CERT (Computer Emergency Response Team) Database. It is based on the Common Language for Security Incidents [HL98]².
- the CVE (Common Vulnerabilities and Exposures) Database³.
- the CWE (Common Weaknesses Enumeration) Database. It is bounded with the CWE, and aims at tracking weaknesses and flaws that have not yet turned out to be exploitable for attackers⁴.
- the CIAC (Computer Incident Advisory Capability) Database⁵.
- the OSVDB, Open Source Vulnerability Database⁶. It is centered at Open Source Products.

Complementary Refined Vulnerability Informations Sources are the following organizations: SecuriTeam⁷, Packet Storm Security⁸, the French Security Incident Response Team⁹, ISS X-Force¹⁰, Secunia, and SecurityFocus.

²<http://www.cert.org/>, Carnegie Mellon University

³<http://cve.mitre.org/>, US Department of Homeland Security and Mitre Corporation

⁴<http://cwe.mitre.org/index.html>, US Department of Homeland Security and Mitre Corporation

⁵<http://www.ciac.org/ciac/index.html>, US Department of Energy

⁶<http://osvdb.org/>, Open Source

⁷<http://www.securiteam.com/>, Beyond Security Company

⁸<http://packetstormsecurity.nl/>, Non-Profit Organization

⁹<http://www.frsirt.com/>, A.D.Consulting Company

¹⁰<http://xforce.iss.net/xforce/alerts>, IBM Company

The limitations of the RVIs is that they follow no stable policy, which makes comparison between sources and between the item of a given sources difficult [Chr06].

Top-Vulnerability Lists Since catalogs are not so easy to remember, and therefore to put into practice, several ‘Top N’ lists have been defined. The motivation for such lists is the recurrent drawbacks of other approaches: vulnerability catalogs do not provide a useful overview of the identified vulnerabilities [Chr06].

Therefore, an alternative approach has been developed: to publish lists of prevalent attack categories. Their goal is to be used as reminder for developer or security analysts [McG06], and to serve as reference for software product characterization, through integration into security-based code assessment tools [MCJ05]. The most important of these vulnerability lists are presented.

One classification of computer security Intrusions is given by Lindqvist [LJ97] (see appendix B.1). It contains external and hardware misuse, and several software misuse cases: bypassing intended control, active and passive misuse of resources, preparation for other misuse cases...

The Plover classification¹¹ is an example of rationalization of Vulnerability catalogs to support analysis. It is based on the MITRE CVE Database, and contains 300 specific entries that reflect 1400 vulnerabilities identified in the CVE database. Its goal is to suppress redundancy from the original database, so as to enable scientific analysis, *e.g.* using statistical approaches [Chr05].

The Nineteen Deadly Sins of software systems are defined by Michael Howard, from Microsoft [HLV05] (see appendix B.3). They describe the most common vulnerabilities that are to be found in enterprise information systems. They concern Web based systems, as well as the architecture of the information systems and the technologies involved.

The Open Web Application Security Project (OWASP) maintains a TOP 10 of Web Applications vulnerabilities¹² (see the appendix B.4). It concerns input validation, data storage, as well as configuration and error management. Another consortium for Web Application security enforcement, the WASC (Web Application Security Consortium), provides its own threat classification¹³.

A convenient vulnerability list is provided by Gary McGraw, through the Seven Kingdoms of software vulnerabilities [McG06] [TCM05]. The number 7 is chosen to be easily remembered, and each entry is completed with Phyla *i.e.* precise example of the broader categories that are defined by the Kingdoms. The kingdoms are the following: Input Validation and representation, API abuse, Security Features, Time and state, error handling, code quality, encapsulation + environment (see the appendix B.5). This classification is targeted at enterprise information systems.

The publication of newly discovered vulnerabilities and of Top-Lists helps the practitioner stay informed of the actual security risks of the system they use, but they provide

¹¹<http://cve.mitre.org/docs/plover/>

¹²http://www.owasp.org/index.php/OWASP_Top_Ten_Project

¹³<http://www.webappsec.org/projects/threat/>

little support for systematic analysis. Vulnerability Patterns must be defined to formalize vulnerability informations.

2.3 Vulnerability Patterns

The descriptive spirit of Design Pattern [Ale77], [GHJV94], [MM97], is well suited for application in the security fields, where the question of organization and exploitation of the knowledge is central to the protection of systems - and not straightforward, if one judges from the various approaches that are used. Two types of patterns are defined in the security domain: Attack Patterns, and Vulnerability Patterns.

Attack Patterns represent potential attacks against a system. They model the preconditions, process and postconditions of the attack. They can be combined with attack trees, so as to automate the identification of attacks that are actually build from simpler atomic attacks [MEL01]. An extensive presentation of the applications of attack patterns is given in the book by Markus Schumacher [Sch03]. The use of Attack Patterns together with software architecture description to identify vulnerabilities is described by Gegick [GW05]. The limitation of this approach is that the attacks must be modeled, but the system must also be, which makes this approach impractical, and often not realistic based on the actual knowledge that is available on systems.

The Vulnerability Patterns are used in the catalog of vulnerabilities. They often contain a limited number of information that are meant to identify the vulnerability, but also to not make it easily reproduceable without a reasonable amount of effort, to prevent lazy hackers to exploit the vulnerability databases as a source of ready-to-exploit attack references.

We list here the most wide-spread Vulnerability Patterns, along with the attribute they contain:

- Rocky Heckman pattern¹⁴: Name, type, subtype, AKA, description, more information;
- CERT (Computer Emergency Response Team) pattern: name, date, source, systems affected, overview, description, qualitative impact, solution, references;
- CVE¹⁵ (Common Vulnerability and Exposures) pattern: name, description, status, reference(s);
- CIAC¹⁶ (US Department of Energy) pattern: identifier, name, problem description, platform, damage, solution, vulnerability assessment, references.

These Vulnerability Patterns are quite simple ones. They have an informative goal, but do not intend as other patterns do at supporting the reproduction of the vulnerability with a minimum of effort. This approach makes sense relative to their use context - making users and administrators aware of the existence of the flaws - but are not sufficient to support detailed analysis of the related vulnerabilities.

¹⁴<http://www.rockyh.net/>

¹⁵<http://cve.mitre.org/>

¹⁶<http://www.ciac.org/ciac/index.html>

So as to support the automation of the security process, and to make vulnerability analysis possible, it is necessary to put constraints on the Vulnerability Patterns. This is performed through the definition of taxonomies, which provide a fine grain description of the properties of each vulnerability.

Each taxonomy should verify the properties of a valid taxonomy, as defined by [Krs98] and [HL98]. These properties are the following: objectivity, determinism, repeatability, specificity (disjunction), observability.

The seminal work on vulnerability taxonomy has been performed by Abbott [ACD⁺75] and Bisbey [BH78]. The flaws are classified by type of error (such as incomplete Parameter validation). This approach turns out not to support deterministic decisions, since one flaw can often be classified in several categories according to the context. To solve this problem, Landwehr [LBMC94] defines three fundamental types of taxonomies for vulnerabilities: classification by genesis of the vulnerability, by time of introduction, and by location (or source).

Moreover, vulnerabilities should be considered according to specific constraints or assumptions, since their existence most of the time depends on the properties of the environment [Krs98]. These assumptions make it necessary to rely on a well defined system model. For generic computing systems, such a model is proposed by the Process/Object Model [BAT06]. This requirement makes it impossible for generic purpose databases to rely on specific taxonomies. For instance, the Common Vulnerability Enumeration [BCHM99] project has given up the use of taxonomies. An explicit system model must thus be available to support vulnerability taxonomies, and therefore the possibility of security automation or analysis.

Extensive discussions of vulnerability taxonomies can be found in [Krs98], [SH05], [WKP05]. The CWE (Common Weaknesses Enumeration) Project maintains a web page with additional references, and a graphical representation of each taxonomy¹⁷.

In this section, fundamental concepts of vulnerability analysis have been introduced: definitions have been given to provide a firm basis to work on, and the existing works in the domain of vulnerability analysis have been presented. This work concerns Vulnerability properties, which are often presented under the form of a taxonomy, and Vulnerability Patterns, which gather the information concerning several properties in a formalized way.

Existing Properties and Patterns are not sufficient to describe the vulnerabilities of an OSGi Platform, for several reasons: first, they do not take explicitly into account the presence of a virtual machine; secondly, they are usually targeted at monolithic systems, whereas OSGi provides a high degree of modularity through the bundles and the dependency resolution. We therefore first need to define the properties of interest for an OSGi-based System, as well as a suitable Pattern, before the actual vulnerabilities of the platform can be analyzed.

¹⁷<http://cwe.mitre.org/about/sources.html>

3 The Semi-formal Software Vulnerability Pattern

The goal of this study is to identify and to characterize the vulnerabilities of the OSGi platform, which is introduced in the Appendix A. This characterization is to be done with a set of specific properties, and organized in a semi-formal Vulnerability Pattern. Existing references are not sufficient to describe the vulnerabilities of the OSGi Platform: neither virtualization nor componentization, that are provided in the context of OSGi, are taken into account. Moreover, we want our Vulnerability Pattern to provide us with enough information to patch them or build suitable security mechanism, which is not the case in the literature.

The properties of interested that are tracked are taken from existing software security taxonomies. We add a new entry, the ‘Consequence Description’, that aims at evaluating the seriousness of the vulnerability. The Pattern is made up of four parts:

- a Reference, for rapid consultation,
- a Description part, for additional and potentially more verbose information,
- an Implementation part, to identify the test conditions of the vulnerability,
- a Protection part, because the objective of identifying the vulnerability is to be able to patch them.

Our experimental process is the following. First, known flaws that can affect Java code [Blo01, BG05] have been identified, and their impact on an OSGi Platform has been tested. Secondly, potentially dangerous mechanisms, such as native code execution, have been selected from related projects. The third source of information in our quest for vulnerabilities of OSGi bundles is the specifications of the elements that make up an OSGi platform: the Java Virtual Machine, and the OSGi platform itself. Several Java API let the code access to the Virtual Machine itself (*e.g.* the System or Runtime API), or are known to cause the execution hang (Threads). The behavior of the OSGi platform in the presence of malformed or malicious bundles is not specified. We therefore review the various entities that make up this execution environment: the format of the bundle meta-data (Manifest File), the registration of services, the bundle management and fragment functionalities. For each potential vulnerability, we implemented a malicious bundle. This makes possible to validate the hypothesis, and to identify the conditions for each attack. When protections against these attacks exist, they are validated through experiments. The attack bundles are tested in the four main Open Source implementations of OSGi, Felix, Knopflerfish, and Equinox, and Concierge.

We focus on the behavior of the core of the considered execution environment, which comprises the JVM and the OSGi platform. We therefore do not consider the management tools for Java systems, such as JMX, or JVM TI. JMX enables to manage a JVM through code executed inside it. JVM TI is a C library that makes full control over the JVM possible through a third party program, which can then access the available threads, provides an extensive debugging of the platform, and control the JVM state. Secondly, the OSGi bundles communicate through services they publish inside the framework. According to the type of

data they handle, these services can be subject to specific vulnerabilities. A list of Service-Level vulnerabilities is given by the Findbugs reference list¹⁸. Lastly, the OSGi specification defines a bunch of standard services (HTTP, device, service wiring, UPnP services, etc.). We do not consider these services either.

A Vulnerability Pattern is defined to normalize the information gathered relative to each vulnerability (see section 3.1). The taxonomies for each properties of interest are given and explained in section 3.2. An example is given in section 3.3 to highlight the information provided by the Vulnerability Pattern.

3.1 The Structure of the Semi-formal Vulnerability Pattern

The characteristics of interest to describe the vulnerabilities of a software system need to be gathered in a coherent set that contains all the information that is useful to understand and prevent these vulnerabilities. We therefore define a ‘Semi-formal Vulnerability Pattern’ that is similar to the ‘Attack Patterns’ [MEL01]. On the opposite of this latter, the Vulnerability Pattern is centered around the identified vulnerability, so as to make their correction easy. Existing vulnerability patterns, which are presented in the section 2, can not be reused as-is, since they provide not enough details for our purpose.

The Vulnerability Pattern is compound of following information. Its formal expression is given in the Appendix C.

Vulnerability Reference

- **Vulnerability Name:** The descriptive name of the vulnerability.
- **Identifier:** a unique identifier for each vulnerability. In our catalog, the identifier is built out of the catalog identifier, the abbreviation of the source entity, and the number ID of the vulnerability in the catalog for the related source entity.
- **Origin:** The bibliographic reference of the vulnerability.
- **Location of Exploit Code:** Where the code that performs the attack is located in the malicious Bundle (see Figure 1).
- **Source:** the entity in the execution platform that is the source of the vulnerability, along with the exact flaw or functionality causing it.
- **Target:** the target of the attack that can be performed through the vulnerability, *i.e.* the victim of the attack (see figure 3).
- **Consequence Type:** the type of consequence of an attack exploiting this vulnerability (see figure 4).
- **Time of Introduction:** the Life Cycle phase where the vulnerability is introduced. Corrective measures can be taken at this time. Security measures can be taken in subsequent phases so as to prevent the exploitation of the vulnerability (see figure 5).
- **Time of Exploit:** the life-cycle phase where the vulnerability can be exploited (see figure 6). This is the last phase where security measures can be undertaken.

¹⁸<http://findbugs.sourceforge.net/bugDescriptions.html>, ‘Malicious Code Vulnerability’ category

Vulnerability Description

- **Description:** a description of the attack
- **Preconditions:** properties of the systems that must be true to make the exploitation of the vulnerability possible.
- **Attack Process:** description of the process of exploitation of the vulnerability.
- **Consequence Description:** more information relative to the consequences of an attack using this vulnerability.
- **See also:** other vulnerabilities based on similar attack sources.

Vulnerability Implementation

- **Code Reference:** the reference of the implementation code (*i.e.* the name of the malicious OSGi bundle.)
- **Concerned OSGi Profile:** the OSGi profile(s) where this vulnerability exists.
- **Date:** the date of the creation of the Vulnerability Pattern (for reference)
- **Test Coverage:** the percentage of the known implementations of the vulnerability that have been implemented in a test bundle. The identified implementations for the main attacks are given in the Appendix E.
- **Tested on:** the OSGi Platform Implementations for which this vulnerability have been tested.

Protection

- **Existing mechanisms:** available protections to prevent this vulnerability from being exploited.
- **Life-cycle enforcement point:** the life-cycle phase where the protection mechanisms must be enforced.
- **Potential mechanisms:** protections that could be developed so as to prevent this vulnerability from being exploited.
- **Attack Prevention:** the measures that can be taken to prevent an attack based on this vulnerability to be fulfilled, even if it is launched.
- **Reaction:** the correction action that can be taken to recover from a successful attack.

3.2 Vulnerability Taxonomies for OSGi-based Systems

The properties defined in the ‘Vulnerability Reference’ section of the semi-formal Vulnerability Pattern take values that are specific to the considered system, and that can thus be identified based on the system’s specifications. The specific values for these properties can be defined as taxonomies.

The goal of these taxonomies is to make the information explanatory, predictive [Krs98], but also useful [WKP05]. Explanatory, because the vulnerability should be intuitively understood by the persons who consult the vulnerability catalog we propose, even with little

previous knowledge of the OSGi Platform. Predictive, because the potential values of each characteristic should cover the whole field of possible options, or to explain why some are not concerned. Useful, because the objective of a vulnerability catalog is to highlight the security requirements of the platform under study. The conclusions of the analysis is presented in the section 4.

We now present the taxonomy for each of the properties of interest.

The first two properties of interest are the Location of the malicious code and the source of the vulnerability. The location concerns the place in the attack bundle where the attack ‘payload’ is located. The source indicates which entity in the execution environment is responsible for the vulnerability, *i.e.* for the system behavior that opens the door to the attack.

Figure 1 shows the potential locations of malicious code inside a malevolent bundle. The malicious code can be located in the archive structure (such as archive overdose, or a decompression bomb), in the manifest (such as duplicate imports, which make the installation abort), or in the bundle Activator (is this latter is hanging). It can also be located in the applicative code of the bundle, being native code, Java code, the Java APIs, or the OSGi API. The malicious code can also be located in fragment, which are specific bundle types.

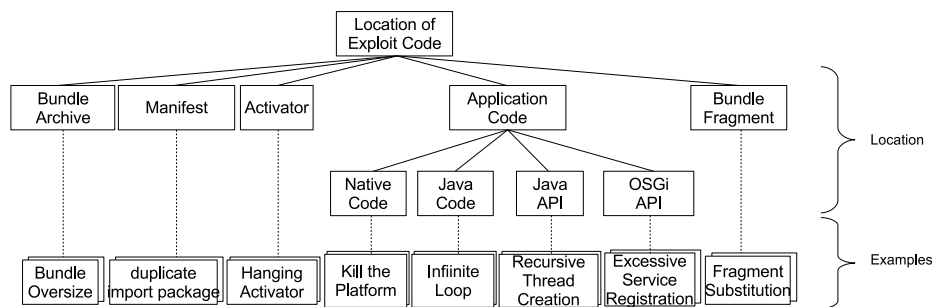


Figure 1: Potential Locations of malicious Code in a Bundle

The actual sources of vulnerabilities match the different Layers that are defined by the OSGi Specification, along with the Bundle Repository client which enables installation from remote bundles, and various code properties such as Services, the JVM APIs, or the algorithmic properties of the programs. They are shown in Figure 2.

Figure 3 shows the potential targets of attacks against an OSGi Platform. These targets can be either the whole platform, or specific OSGi Elements. Attacks against the whole Platform can for instance result in complete unavailability if this latter. The victim OSGi Elements can be the Platform Management Utility, which makes it possible for the user to control the life-cycle of bundles (the activator can hang), the bundle itself (which can be started or stopped), Services (which can suffer from cycles) or packages (for instance, static data that are by default not accessible could be modified through Bundle Fragments).

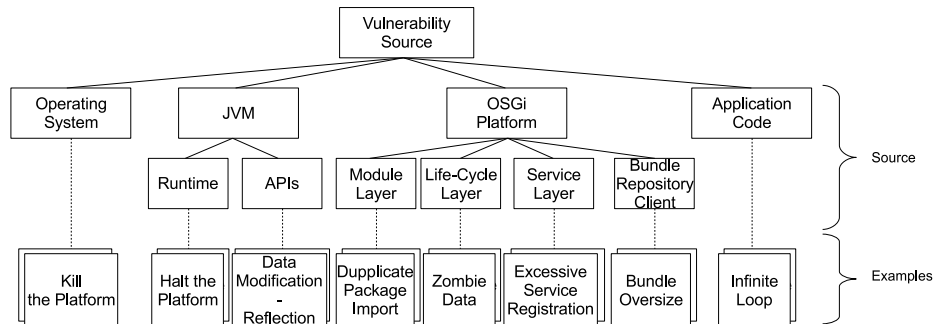


Figure 2: Vulnerability Sources in an OSGi-based System

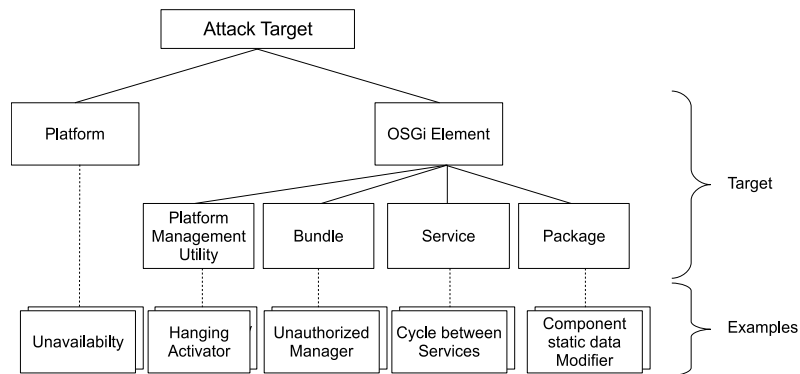


Figure 3: Potential Targets of Attacks against an OSGi Platform

Figure 4 shows the potential consequences of an attack against an OSGi Platform. Three types of consequences are identified: Unavailability, Performance Breakdown, and Undue Access. Unavailability can be caused by stopping the platform; Performance Breakdown can be the result of an infinite loop; and Undue Access can be performed through Fragments or through Reflection over Services.

Figure 5 shows the actual introduction time of the vulnerabilities. The introduction time can be as early as the design and implementation of the platform (when the flaw originates in the platform), or be the development time, the generation of the Meta-data of the bundles, the digital signature of the bundle, the installation, or even the publication and resolution of services.

The taxonomy for Time of Exploit of the vulnerability is represented in figure 6. This time of exploit concerns necessarily the Life-Cycle steps inside the execution platform. They can therefore be: the download, installation, Bundle start (if the vulnerability is present

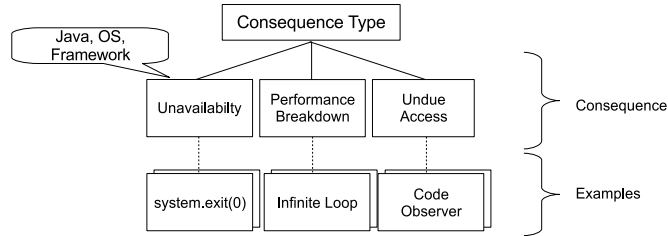


Figure 4: Consequences of the Vulnerabilities of the OSGi Platform

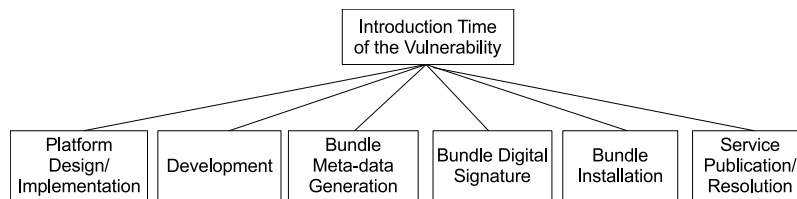


Figure 5: Introduction Time for the identified flaws

in the bundle activator) or execution time (either through service call, or through use of exported packages).

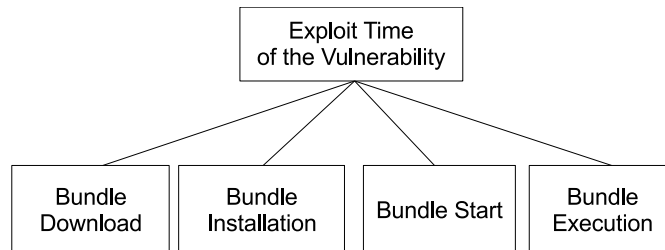


Figure 6: Exploit Time for the identified Flaws

The existing protections against attacks based on the identified vulnerability are the following:

- Java Permissions,
- OSGi Permissions (in particular AdminPermission),
- SFelix implementation of the Bundle Digital Signature Validation.

Only runtime execution permissions, either at the JVM level or at the OSGi Platform level, are currently available to protect an OSGi Platform from hackers. We propose our

own implementation of the OSGi Bundle Digital Signature validation process, which is part of the OSGi Security Layer.

The properties of interest that characterize a vulnerability have been presented. Next paragraph gives the full Vulnerability Pattern that is based on these properties, and adapted for better comprehension.

3.3 A Vulnerability Example: ‘Management Utility Freezing - Infinite Loop’

So as to highlight the role of the defined Vulnerability Pattern, we now present an example of vulnerability; the ‘Management Utility Freezing - Infinite Loop’ vulnerability. The whole vulnerability catalog is given in the Appendix D. This vulnerability consists in the presence of an infinite Loop in the activator of a given Bundle, which causes the platform management tool (often an OSGi shell) to freeze. The presence of infinite loops as a vulnerability is given by Blooch in ‘Java Puzzlers - Traps, Pitfalls and Corner Cases’, puzzlers 26 to 33 [BG05]. The matching Pattern is first given, and then explained.

The Vulnerability Pattern

Vulnerability Reference

- **Vulnerability Name:** Management Utility Freezing - Infinite Loop
- **Extends:** Infinite Loop in Method Call
- **Identifier:** Mb.osgi.4
- **Origin:** Ares research project ‘malicious-bundle’
- **Location of Exploit Code:** Bundle Activator
- **Source:** OSGi Platform - Life-Cycle Layer (No safe Bundle Start)
- **Target:** OSGi Element - Platform Management Utility
- **Consequence Type:** Performance Breakdown; Unavailability
- **Introduction Time:** Development
- **Exploit Time:** Bundle Start

Vulnerability Description

- **Description:** An infinite loop is executed in the Bundle Activator
- **Preconditions:** -
- **Attack Process:** An infinite loop is executed in the Bundle Activator
- **Consequence Description:** Block the OSGi Management entity (the felix, equinox or knopflerfish shell; when launched in the KF graphical interface, the shell remain available but the GUI is frozen). Because of the infinite loop, most CPU resource is consumed
- **See Also:** CPU Load Injection, Infinite Loop in Method Call, Stand Alone Infinite Loop, Hanging Thread

Protection

- **Existing Mechanisms:** -
- **Enforcement Point:** -
- **Potential Mechanisms:** Code static Analysis ; Resource Control and Isolation - CPU ; OSGi Platform Modification - Bundle Startup Process (launch the bundle activator in a separate thread to prevent startup hanging)
- **Attack Prevention:** -
- **Reaction:** -

Vulnerability Implementation

- **Code Reference:** `fr.inria.ares.infinitemethodcall-0.1.jar`
- **OSGi Profile:** J2SE-1.5
- **Date:** 2006-08-24
- **Test Coverage:** 10%
- **Known Vulnerable Platforms:** Felix; Equinox; Knopflerfish; Concierge
- **Known Robust Platforms:** SFelix

Details of the Vulnerability Pattern The ‘Management Utility Freezing - Infinite Loop’ is referenced under the identifier ‘mb.osgi.4’, which means ‘malicious bundle catalog - originates in the OSGi Platform itself - number 4. This vulnerability is an extension of the ‘Infinite Loop in Method Call’ one. It has been identified in the frame of the research project ‘Malicious Bundles’ of the INRIA Ares Team.

The location of the malicious code that performs the attack is the Bundle Activator. Its source is the Life-Cycle Layer of the OSGi Platform, which is not robust against such a vulnerability. Its target is the Platform Management Utility, which can be either the OSGi shell or a graphical interface such as the Knopflerfish GUI. This vulnerability has a two-fold consequence: the method does not return, so that the caller also freezes; and the infinite loop consumes most of the available CPU, which causes the existing services to suffer from a serious performance breakdown.

This vulnerability is introduced during development, and exploited at bundle start time.

Related Vulnerability Patterns are ‘Management Utility Freezing - Hanging Thread’, that also targets the Management Utility, ‘Infinite Loop in Method Call’, ‘CPU Load Injection’, ‘Stand-alone Infinite Loop’ that have the same consequence of performance breakdown, and the ‘Hanging Thread’, that also freezes the calling thread.

No specific protection currently exists. Two potential solutions have been identified. The first consists in launching every Bundle Activator in a new Thread, so as not to block the caller if the activator hangs. The second solution would enable to prevent invalid algorithms to be executed: static code analysis techniques such as Proof Carrying Code or similar approaches [Nec97] can provide formal proves of code wellformedness.

Its reference implementation is available in the OSGi bundle named ‘`fr.inria.ares.infinitemethodcall-0.1.jar`’, referenced the 2006-08-24. The test coverage is 10 %, since ten

types of infinite loops have been identified (see the appendix E), and only one has been implemented. The test bundle have been tested on the following implementations of the OSGi platform: Felix, Equinox, Knopflerfish, and Concierge. The only robust Platform is our SFelix Platform, which is a prototype meant to enhance the current Felix implementation.

This example highlights the informations that can be found in each Vulnerability Patterns. The information related to the other vulnerabilities is given under the form of patterns, to provide a quick overview of the characteristics, and to make analysis possible. The catalog of the vulnerability patterns is presented in the section D. The section 4 presents the analysis of this catalog, and the security requirements that can be deduced from it.

4 Requirements for secure OSGi Systems

The analysis of the Vulnerability Patterns we present in the catalog provides guidelines for programming secure OSGi-based systems. The objective here is twofold. First, the weaknesses of the OSGi Platform are to be identified, so as to provide a framework for the evolution of its implementations. Secondly, recommendations for a the implementations of a Hardened OSGi Platform are given

These guidelines are - of course - based on the Vulnerability Catalog (appendix D) at the moment of its publication, and can therefore evolve in the future, when new vulnerabilities will be discovered, or when new part of OSGi systems will be considered. Actually, the management tools such as JVMTI, and the OSGi standard services are not taken into account.

This section is organized as follows. Subsection 4.1 presents the analysis of the catalog through statistics related to the significant properties of the vulnerabilities. Subsection 4.2 presents the Security Requirements for a hardened OSGi Platform. Lastly, Subsection 4.3 gives a series of recommendations for more robust implementations of the OSGi Platform.

4.1 Catalog Analysis

The analysis of the identified Vulnerability Patterns provides both qualitative and quantitative data relative to these vulnerabilities. This subsection provides a summary of the significant properties that characterize a vulnerability in an OSGi execution environment. First, comparisons with reference vulnerability classifications are given. Then, some statistics relative to OSGi specific vulnerabilities are given based on the Vulnerability Catalog.

Analysis frameworks for software vulnerabilities are based on two main properties: intrusion techniques, and intrusion results.

Intrusion techniques are not directly considered in the catalog, because this latter deals with obvious weaknesses of current OSGi platform implementations rather than with complex attacks, and because such techniques are ill-suited to provide unique vulnerability identification and potential solutions. Nevertheless, they are broadly used, and let easily understand the actual risks that vulnerabilities cause to the target system. An extensive list of intrusion techniques is given by Neumann and Parker[NP89]:

- NP1: External misuse (nontechnological),
- NP2: Hardware misuse,
- NP3: Masquerading (impersonation, playback attacks),
- NP4: Setting up subsequent misuse,
- NP5: Bypassing intended control,
- NP6: Active misuse of resources (write or execution access to the system or resource (CPU, memory, disk space) consumption),
- NP7: Passive misuse of resources (resource consumption through read-only access by the bundle or through read access to the bundle by the framework of another bundle),
- NP8: Misuse resulting from inaction,

- NP9: Use as indirect aid in committing other misuse.

The type of OSGi Vulnerabilities according to Neumann and Parker’s classification is given in Figure 7. Since this study is restricted to the OSGi Platform itself, without its environment and not considering executed applications, topics NP4 to NP8 only are relevant. The most common attacks can be conducted through Active Misuse of Resources (23 occurrences). An exemple thereof is the ‘Recursive Thread Creation’, which consumes the memory of the JVM until exhaustion and subsequent crash. A second set of attacks can be conducted either through Passive Misuse of Resources (4 occurrences - for instance, ‘Code Observer’, which read the content of components it has access to), or through Misuse resulting from Inaction (7 occurrences - for instance, a hanging thread, which prevents a method from returning). Some attacks also allow Setting up Subsequent Misuse (3 occurrences - *e.g.* ‘Llaunch a hidden Bundle’), and Bypassing Intended Control (1 occurrence, ‘Invalid Digital Signature Validation’).

Intrusion Techniques against OSGi

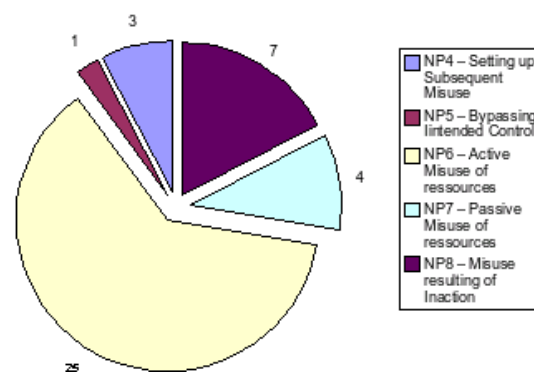


Figure 7: Type of OSGi Vulnerabilities according to Neumann and Parker’s classification

The second common approach to characterizing vulnerabilities is through the results of the intrusion. This is what we call here ‘Attack Consequence’. Lindqvist provides an authoritative taxonomy of intrusion results, which main types can be:

- Denial of service,
- Exposure (or Trojan Horse),
- Erroneous Output.

As shown in the Table 1, these categories can directly be mapped to the Attack Consequences that we define: Denial of Service matches both Unavailability and Performance Breakdown, and Exposure and Erroneous Output match Undue Access. The latter matching is due to the fact that code-level access (*e.g.* to a method) allows both reading and writing - as opposed to file systems.

Vulnerability	Denial of Service	Exposure (Trojan Horse)	Erroneous Output
Value in ‘Consequences’ taxonomy	Unavailability, Performance Breakdown	Undue Access	Undue Access
Invalid Digital Signature Validation	-	-	X
Big Component Installer	X	-	-
Decompression Bomb	X	-	-
Duplicate Package Import	X	-	-
Excessive Size of Manifest File	X	-	-
Erroneous values of Manifest attributes	X	-	-
Management Utility Freezing - Infinite Loop	X	-	-
Management Utility Freezing - Thread Hanging	X	-	-
Runtime.exec.kill	X	-	-
CPU Load Injection	X	-	-
System.exit	X	-	-
Runtime.halt	X	-	-
Recursive Thread Creation	X	-	-
Hanging Thread	X	-	-
Sleeping Bundle	X	-	-
Big File Creator	X	-	-
Code Observer	-	X	-
Component Data Modifier	-	X	X
Hidden Method Launcher	-	X	X
Memory Load Injection	X	-	-
Stand Alone Infinite Loop	X	-	-
Infinite Loop in Method Call	X	-	-
Exponential Object Creation	X	-	-
Launch a Hidden Bundle	-	X	X
Pirat Bundle Manager	-	X	X
Zombie Data	X	-	-
Cycle Between Services	X	-	-
Numerous Service Registration	X	-	-
Freezing Numerous Service Registration	X	-	-
Execute Hidden Classes	-	X	X
Fragment Substitution	-	X	X
Access Protected Package through split Packages	-	X	X
Total	23	8	8

Table 1: Classification of OSGi Vulnerabilities according to Lindquist’s[LJ97] Intrusion Results
INRIA

Most of the identified vulnerabilities lead to Denial of Service Attacks (23 occurrences). Exposure and Erroneous Output account each for 8 occurrences.

A detailed analysis of each vulnerability property is now presented. For all taxonomies of interest that are referenced in the Semi-Formal Vulnerability Pattern, we give the number of OSGi vulnerabilities - on the ordinate - that is concerned with each potential value it can take - on the abscissa. The graphs are automatically generated using an extension of the XML2Tex Documentation Generator (see appendix F), that extract the data from the XML Vulnerability Pattern files, builds a Gnuplot compliant data sheet, and generate the graphics. Analyzed properties are the following: source entity of the vulnerabilities, functions and flaws that can be exploited, target of attacks based on these vulnerabilities.

Figure 8 shows the source entity of the identified vulnerabilities. The most important source is the Java API, which causes the bigger part of the vulnerabilities. Next, the Application Code properties, the OSGi Life-Cycle Layer and the OSGi Module Layer also generate an important number of vulnerabilities. Next comes the Java Runtime API, which is particularly sensitive, and the OSGi Service Layer. The Operating System and the Bundle Repository Client must also be considered as potential source of vulnerabilities, even though their impact is more marginal.

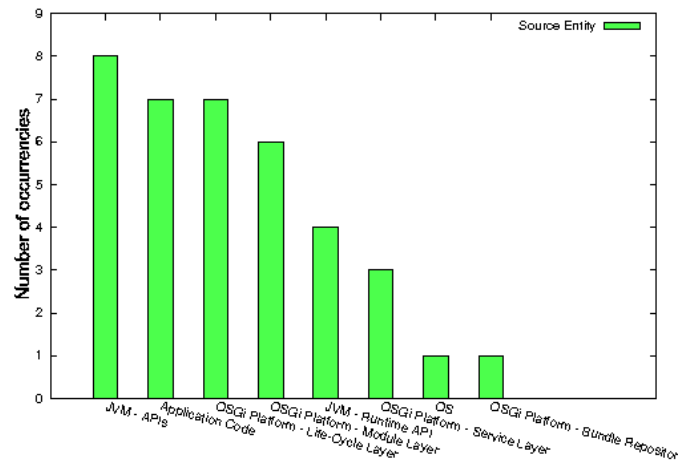


Figure 8: Entities that are Source of the vulnerabilities

Figure 9 shows the cardinality of the identified dangerous functions. First come the OSGi Bundle Facility, and the Java APIs Reflection, ClassLoader, and Thread. Next, the bundle management, the Java File API and the opportunity of executing native code open the way to abuses. Several other functions prove to be dangerous: the Runtime.halt() and the System.exit() methods, the lack of control on method parameters, and the kill utility at the OS level which can be used to shut the platform down.

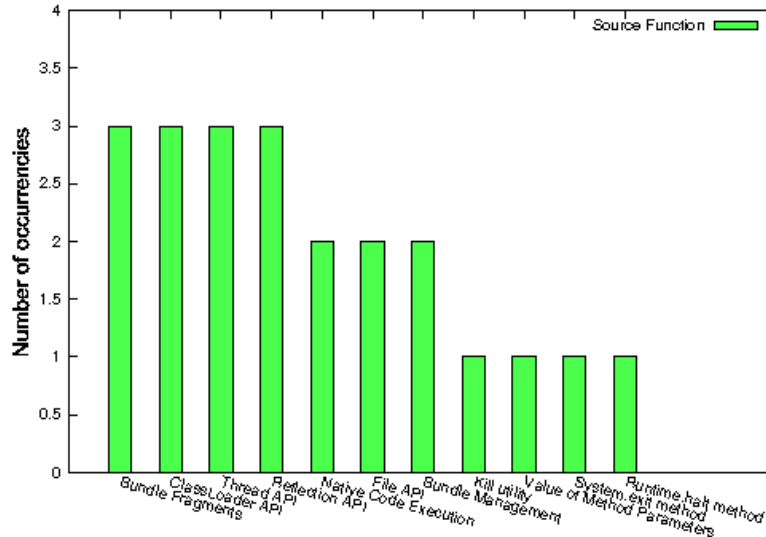


Figure 9: Functions that prove to be dangerous in the context of an OSGi Platform

Figure 10 shows the cardinality of the flaws of a Java-based execution environment with the OSGi Platform. The most important flaw is the lack of algorithms safety in the Java language. Next come several properties of the OSGi platforms, such as the lack of safe-default bundle meta-data handling during the dependency resolution phase, the lack of control on the service registration process, and the lack of robustness of the bundle start mechanism, which heavily relies on the validity of the bundle activators. Several other punctual flaws have been identified: data of uninstalled bundles is often kept on the disk space, being not accessible, no dependency control is performed at the service level, the process of Digital Signature validation is sometimes not compliant with the OSGi R4 Specifications, and the bundle archive is never checked for size or validity, which provides no protection against decompression bombs or large files, in particular in resource-constraint environments.

Figure 11 shows the target of attacks against an OSGi execution environment. The entity that is the first target of the identified attacks is the platform. This means that most of the identified attack can easily prevent all services on the platform to be executed in a satisfactorily manner. OSGi specific elements, such as packages, Bundles or services are other frequent targets. Lastly, the Platform Management Utility can also be targeted, which would not prevent the platform to provide existing services, but would prevent any evolution of these services - as well as the removal of the malicious bundle.

The table 2 shows a summary of the properties of the OSGi Platform implementations under study. The considered platforms are the main Open Source Projects: Felix¹⁹,

¹⁹<http://cwiki.apache.org/FELIX/index.html>

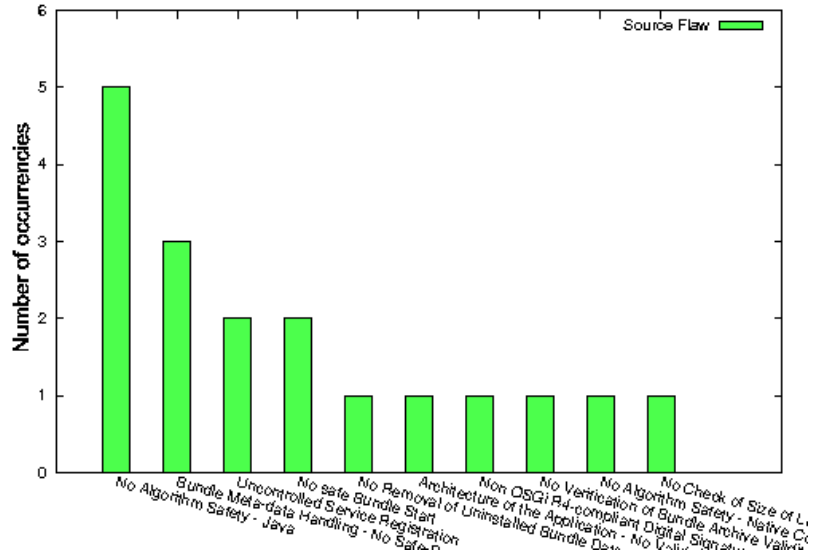


Figure 10: Flaws in an OSGi Execution Environment

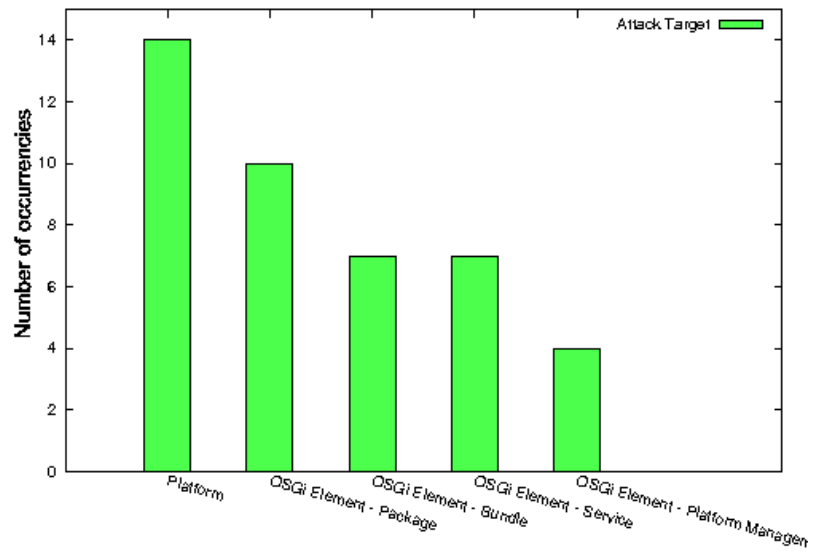


Figure 11: Targets of Attacks against an OSGi Execution environment

Knopflerfish²⁰, Eclipse Equinox²¹, and Concierge²². For comparison, we also provide the data related to Hardened Felix, which is the Hardened OSGi Platform we develop. It is based on the Felix Platform 0.8.0.

Most Open Source OSGi Platforms are very fragile regarding the set of vulnerability we identified. Equinox proves to have slightly better results than the other ones. Hardened Felix currently does not intend to provide protections against all the identified vulnerabilities, but only to provide a first enhancement of current implementations.

The result of our analysis have been presented for the properties that characterize vulnerabilities of an OSGi Platform: Location of the malicious payload in Bundles, Vulnerability Source, Flaws and dangerous Functions, as well as the identified Attack Targets... It is now possible to identify the requirement for a Hardened OSGi Platform.

4.2 Requirements for a Hardened OSGi Platform

The requirement for a Hardened OSGi Platform can be deduced from the actual and potential security mechanisms. The objective is to highlight the security mechanisms that need to be better exploited (for the existing ones), and the ones that need to be developed (for the potential ones). Priorities can be set according to the type of target and consequences of the attacks: it is in any case worth preventing an attack that makes the whole platform unavailable, but it may be less important to prevent attacks that provoke only the unavailability of the malicious bundle itself.

Figure 12 shows the cardinality of the actual protection mechanisms. Most of the vulnerabilities can be prevented by Java Permissions. However, an important number of them currently have no associated protections. The OSGi Admin Permission and the Hardened Felix implementation of the OSGi Security Layer (Digital Signature Validation part) account each for one vulnerability.

The Figure 13 shows the potential protections identified to protect an OSGi Platform against the considered attacks. These potential protections are of course only set as hypotheses: as long as no implementation is available, it is not possible to assert that no special case or hard-to-track false positives and negatives do not occur if the propose technique is used. The most promising approach seems to be static code analysis, that would help track both dangerous calls without heavyweight permissions and unsafe algorithms. The OSGi Platform itself would take benefit of several minor modifications: better handling of ill-formed meta-data, safe startup process for bundles, better control of service publication. Some of these mechanisms have been experienced in the Hardened Felix Platform, and prove to be easy to implement. Also, resource control and isolation mechanisms (CPU, Memory, disk space) would make the support of multi-processes safer.

The potential protection mechanisms represent the elements that are worth an important development effort. However, they do not show the relative priority of the security

²⁰<http://www.knopflerfish.org/>

²¹<http://www.eclipse.org/equinox/>

²²<http://concierge.sourceforge.net/>

Vulnerability	Felix	Knopflerfish	Equinox	Concierge	SFelix	Any with Java Permissions
Invalid Digital Signature Validation	V	-	-	-	R	-
Big Component Installer	-	-	-	-	R	-
Decompression Bomb	-	-	-	-	-	-
Duplicate Package Import	V	V	R	R	R	-
Excessive Size of Manifest File	V	V	R	V	R	-
Erroneous values of Manifest attributes	V	V	V	V	V	-
Management Utility Freezing - Infinite Loop	V	V	V	V	R	-
Management Utility Freezing - Thread Hanging	V	V	V	V	R	-
Runtime.exec.kill	V	V	V	V	V	R
CPU Load Injection	V	V	V	V	V	R
System.exit	V	V	V	V	V	R
Runtime.halt	V	V	V	V	V	R
Recursive Thread Creation	V	V	V	V	V	-
Hanging Thread	V	V	V	V	V	-
Sleeping Bundle	V	V	V	V	V	-
Big File Creator	V	V	V	V	V	R
Code Observer	V	V	V	-	V	R
Component Data Modifier	V	V	V	V	V	R
Hidden Method Launcher	V	V	V	V	V	R
Memory Load Injection	V	V	V	V	V	-
Stand Alone Infinite Loop	V	V	V	V	V	-
Infinite Loop in Method Call	V	V	V	V	V	-
Exponential Object Creation	V	V	V	V	V	-
Launch a Hidden Bundle	V	V	V	V	V	R
Pirat Bundle Manager	V	V	V	V	V	R
Zombie Data	V	R	R	V	R	-
Cycle Between Services	V	V	V	V	V	-
Numerous Service Registration	V	V	V	V	R	-
Freezing Numerous Service Registration	-	-	-	V	-	-
Execute Hidden Classes	V	V	V	-	V	R
Fragment Substitution	V	V	V	-	V	R
Access Protected Package through split Packages	V	V	V	-	V	R

V: Platform is Vulnerable; R: Platform is Robust; - : not relevant

Table 2: Vulnerabilities for the main Open Source OSGi Platforms

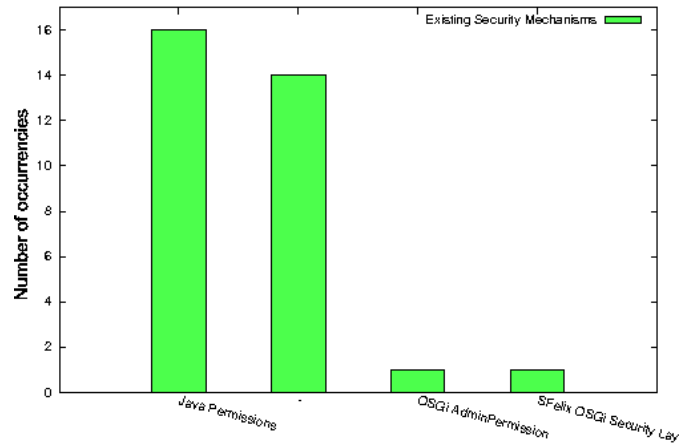


Figure 12: Actual Protection Mechanisms

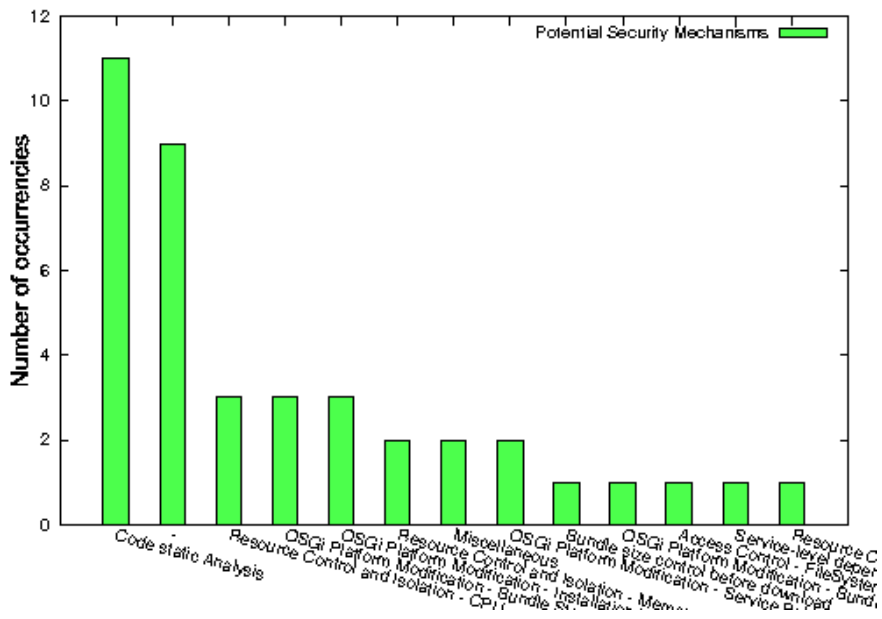


Figure 13: Cardinality for each potential Security Mechanisms for the OSGi platform

mechanisms. Urgent security mechanisms are the ones that prevent attacks with serious consequences - for instance platform unavailability - to be performed, or the ones that are

required to make the use of existing mechanisms efficient and convenient for developers. Consequently, the priority is to be set on following protection mechanisms:

- Protections of Attacks targeted at the whole Platform (see Figure 11), and that impair the availability or the performance of all executed bundles simultaneously,
- Protections against silent attacks: classical access control mechanisms are required inside the OSGi Platform, to support mutually untrustful bundles,
- tools are required to take advantages of existing mechanisms: for instance, Permissions are supported, but currently extremely inconvenient to set and manage.

We presented the requirement for developing a Hardened OSGi Platform by identifying the best promising potential security mechanisms as well as the most urgent tools for preventing serious attacks, or taking advantage of existing protections. However, developers require ready-to-use guidelines to take advantage of the knowledge we gathered in these study: in the absence of available tools, they have to take care by themselves that the code they produce is safe from the known vulnerabilities.

4.3 Recommendations for a Hardened Execution Environment

Hardening the OSGi Platform Based on the identified vulnerability of the OSGi Platform, we propose following recommendation for an enhanced OSGi Platform. These recommendations do not pretend to solve every identified problems, but intend to make the community aware of the easy changes that can be made to existing implementations of the OSGi Platform so as to prevent avoidable flaws.

These recommendations are validated by the Platform Hardened Felix, which is a robust extension to the Felix 0.8.0 implementation of the OSGi Platform.

Following improvement to the implementations of OSGi Release 4 compliant Platforms should be made:

- **Bundle Installation Process:** a maximum storage size for bundle archives is set. Alternatively, a maximum storage size for all data stored on the local disk is set (*Bundle Archives and files created by the bundles*); *OSGi R4 par. 4.3.3*.
- **Bundle Uninstallation Process:** remove the data on the local bundle filesystem when a bundle is uninstalled (and not when the platform is stopped); *OSGi R4 par. 4.3.8*.
- **Bundle Signature Validation Process:** the digital signature must be checked at installed time. It must not rely on the Java built-in validation mechanism, since this latter is not compliant with the OSGi R4 Specifications [PF07]; *OSGi R4, Paragraph 2.3*.
- **Bundle Dependency Resolution Process:** do not reject duplicate imports. just ignore them; *OSGi R4 par. 3.5.4*.
- **Bundle Start Process:** launch the Bundle Activator in a separate thread; *OSGi R4 par. 4.3.5*.

- **OSGi Service Registration:** set a Platform Property that explicitly limits the number of registered services (default could be 50); *OSGi R4 par. 5.2.3*.
- **Bundle Download:** when a bundle download facility is available, the total size of the bundles to install should be checked immediately after the dependency resolution process. The bundles should be installed only if the required storage is available.

To support this modifications of the OSGi platform implementations, following changes have been applied to the API:

- In the Class BundleContext, a method ‘getAvailableStorage()’ is defined,
- A property ‘osgi.storage.max’ is defined, that is set in the property configuration file of the OSGi framework.
- In the class org.osgi.service.obr.Resource, a method ‘getSize()’ is defined. This method relies on the ‘size’ entry of the bundle meta-data representation (usually a XML file).

In addition to these simple enhancements, more research work is required in order to define proper solutions to solve the identified vulnerabilities. The most important ones are the following:

- Static Code Analysis for Java,
- Convenient Permission Management for Java and OSGi,
- Resource isolation in component systems,
- Mandatory Service Management.

Through this study, we identified both technical requirements for enhancing of the OSGi R4 compliant Platforms, and necessary research work that is necessary to protect the OSGi Platform.

Hardening the Java Virtual Machines Some safety requirements have also been identified at the Virtual Machine Level.

The flaws that have been identified in the Sun Java Virtual Machine version 1.6 are the following:

- the Java Permission ‘exitVM’ appears not to be effective,
- the presence of a manifest with a huge size in a loaded Jar file introduces a dramatic slowdown of the JVM when the archive Manifest is extracted. Our implementation shows that a simple patch can correct this matter.

A flaw has also been identified in the Gnu Classpath, which is an open source implementation of the Java classes. Gnu Classpath is used in conjunction with the JamVM Virtual Machine and targets resource-limited devices:

- the presence of a manifest with a huge size in a loaded Jar file introduces a dramatic slowdown of the JVM when the corresponding JarFile Object is created, even though the Manifest stays unused.

Requirements for programming secure OSGi Systems have been identified. A hardened version of the OSGi Platform is needed to prevent most of the identified vulnerabilities to be exploited. However, since such a platform will take time to develop and validate, a pragmatic approach is to be taken. Therefore, tools should be developed to ease the management of current security mechanisms such as Java Permissions, which are currently not adapted to dynamic systems.

5 Conclusions

The objective of our study is to improve the dependability level of the OSGi platform, as well as the knowledge that is available relative to the vulnerabilities of the OSGi Platform. This improvement is achieved through four complementary contributions. First, we define a method for analyzing the security status of software systems, based on a specific Software Vulnerability Pattern. Secondly, we provide a vulnerability catalog that identified a set of vulnerabilities, and the key properties for understanding - and preventing - them. Thirdly, we developed a hardened OSGi Platform, Hardend Felix²³, that provides proof of concept protection mechanisms. And we issue a set of recommendations for the OSGi Specifications that integrate these protection mechanisms.

Our study is centered on the OSGi Core specification, and does not take into account several mechanisms that are - or can be - often used together with OSGi platforms. In particular, neither management facilities nor OSGi standard services have been taken into account, and service engineering questions have been neglected. These three elements will require further work, and will likely enrich our vulnerability catalog.

A side-effect achievement of our study is to precisely identify the requirements in term of research and development, so as to provide OSGi platform that are actually robust, and not just partially hardened. Static Code analysis seem to be very promising, but suffers from significant theoretical limitation, especially in the world of Object-Oriented Languages. Convenient permission management, and proper resource isolation in Java multi-application systems are also a strong need on the road toward OSGi security.

The present study provides a pragmatic approach to software security concerns, targeted at the world of OSGi Platforms. It present an important step toward a better understanding of OSGi-related security, and help practitioners implement safer system by providing a hardened OSGi prototype, SFelix v0.2. An important research effort is still required to provide an OSGi platform which security mechanisms can be said to be complete.

²³<http://sfelix.gforge.inria.fr/>

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A The OSGi platform

The OSGi Platform²⁴ [OSG05] is a componentization layer to the Java Virtual Machine. It supports the runtime extension of Java-based application through a modular approach: the applications are parted into ‘bundles’, that can be loaded, installed and managed independently from each other.

In this section, we present first an overview of the OSGi Platform, then the core concept of OSGi: the bundles and their Life Cycle, and the possible interactions between bundles.

A.1 Overview

The OSGi Platform has been developed so as to support extensible Java-based systems in resource-constraint systems, such as automotive and mobile environments. It has since then spread into the world of Integrated Development Applications (in particular with Eclipse), and into applicative servers (IBM Websphere 6.1, Harmony, Cocoon, Directory...).

It runs as an overlay to the Java Virtual Machine (JVM). The figure 14 shows the overview of an OSGi-based system, with the Operating System (OS), the JVM, the platform itself, and the bundles it contains.

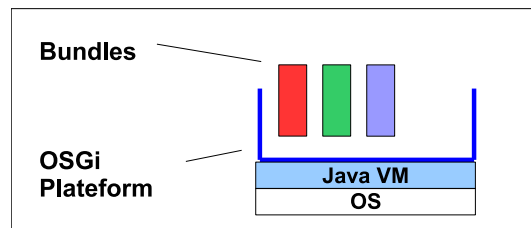


Figure 14: Overview of an OSGi Platform

Three main concepts sustain the OSGi platform: the platform, the bundle, and the interoperability between the bundles. The Platform manages the applications. The bundles are the unit of deployment and execution. The interoperability between the bundles is achieved at the class level (access to packages from other bundles) and at the service level (access to services registered by other bundles).

A.2 The Bundles

An OSGi bundle is a Jar file [Sun03] which is enhanced by specific meta-data. The typical structure of a bundle is shown in the figure 15. The META-INF/MANIFEST.MF file contains the necessary OSGi meta-data: the bundle reference name (the ‘symbolic name’), its version, the dependencies and the provided resources. Some packages are exported, *i.e.*

²⁴<http://www.osgi.org/>

accessible from other bundles inside the platform. The activator is used by the platform as an initial bootstrap when the bundle is started. Packages can be exported. Services can be registered, so as to be available for other bundles.

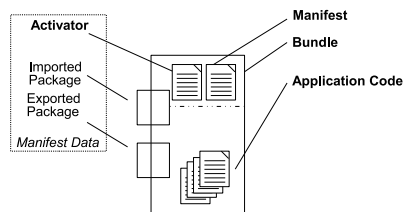


Figure 15: Intern Structure of an OSGi bundle

Each bundle has a restricted view on the OSGi platform: the OSGi Context, which is transmitted to the bundle activator at start time. This context reference is needed to publish and look-up for services. It also supports the access to the management functionalities of the platform.

The OSGi bundles can also access the Operating System of the machine it is running on through native libraries. This possibility is not specific to the OSGi environment, since it relies on the Java Runtime API, but it allows the bundles to break their isolation.

The Life Cycle of a bundle inside the OSGi Platform is defined as follows. The bundle must first be installed. When it is required to start, the package-level dependencies with other bundles are resolved. When all dependencies are resolved, the bundle activator is launched: the `start()` method is called, and the related code is executed. Typically, these operations consist in configuration and publication of services. The bundle is then in the 'started' state. Updating, stopping and uninstalling build the last possible operations for bundle management. The figure 16 shows the Life Cycle of a bundle inside a OSGi Platform.

A.3 Interactions between Bundles

The interactions between the bundles are done through two complementary mechanisms: the package export/import and the service registration lookup facility. These mechanisms are shown in the figure 17.

The publication and lookup of services are performed through the `BundleContext` reference that each bundle receives at startup time. During the publication process, the advertising bundles registers a service by publishing a Java interface it is implementing, and by providing a class implementing this interface. The lookup is performed by the client bundle, which gets the service from the `BundleContext` and uses it as a standard Java object.

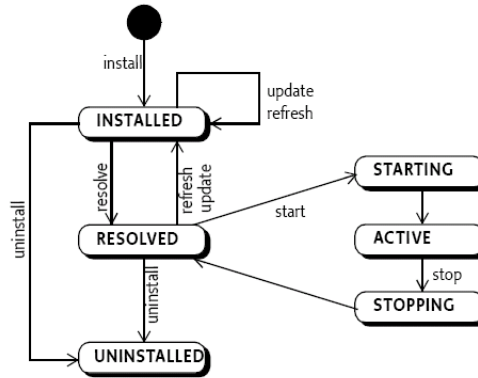


Figure 16: Life Cycle of an OSGi Bundles inside the platform

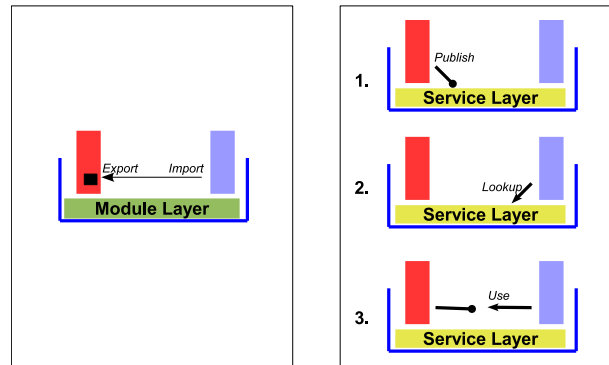


Figure 17: Interaction Mechanisms between the OSGi Bundles

B Vulnerabilities List

The most common Vulnerability Lists presented in the section 2.2 are given here.

B.1 The Lindqvist Classification

The computer security intrusions identified by Lindqvist [LJ97] are the following:

- external misuse (not technical),
- hardware misuse,
- masquerading,
- setting up subsequent misuse,
- bypassing intended controls,

- active misuse of resource,
- passive misuse of resource,
- misuse resulting from inaction,
- use of an indirect aid in committing other misuse.

B.2 Common Weaknesses Enumeration (CWE)

The categories defined in the Common Weaknesses Enumeration [MCJ05] are the following:

- Buffer overflows, format strings, etc. [BUFF];
- Structure and Validity Problems;[SVM];
- Special Elements [SPEC];
- Common Special Element Manipulations[SPECM];
- Technology-Specific Special Elements[SPECTS];
- Pathname Traversal and Equivalence Errors [PATH];
- Channel and Path Errors [CP];
- Information Management Errors [INFO];
- Race Conditions [RACE];
- Permissions, Privileges, and ACLs [PPA];
- Handler Errors [HAND];
- User Interface Errors [UI];
- Interaction Errors [INT];
- Initialization and Cleanup Errors [INIT];
- Resource Management Errors [RES];
- Numeric Errors [NUM];
- Authentication Error [AUTHENT];
- Cryptographic errors [CRYPTO];
- Randomness and Predictability [RAND];
- Code Evaluation and Injection [CODE];
- Error Conditions, Return Values, Status Codes [ERS];
- Insufficient Verification of Data [VER];
- Modification of Assumed-Immutable Data [MAID];
- Product-Embedded Malicious Code [MAL];
- Common Attack Mitigation Failures [ATTMIT];
- Containment errors (container errors) [CONT];
- Miscellaneous WIFFs [MISC].

B.3 Nineteen Dealy Sins

The 19 Deadly Sins defined by Howard [HLV05] are the following:

- buffer overflows,
- command injection,

- Cross-site scripting (XSS),
- format string problems,
- integer range error,
- SQL injection,
- trusting network address information,
- failing to protect network traffic,
- failing to store and protect data,
- failing to use cryptographically strong random numbers,
- improper file access,
- improper use of SSL,
- use of weak password-based systems,
- unauthenticated key exchange,
- signal race condition,
- use of 'magic' URLs and hidden forms,
- failure to handle errors,
- poor usability,
- information leakage.

B.4 OWASP Top Ten

The OWASP Top Ten Vulnerability list for 2007 is the following²⁵:

- Cross Site Scripting (XSS)
- Injection Flaws
- Malicious File Execution
- Insecure Direct Object Reference
- Cross Site Request Forgery (CSRF)
- Information Leakage and Improper Error Handling
- Broken Authentication and Session Management
- Insecure Cryptographic Storage
- Insecure Communications
- Failure to Restrict URL Access

B.5 Seven Kingdoms

The Seven Kingdoms defined by Gary McGraw [McG06] are the following. Note that each Kingdom contains a certain number of Phyla, that help give more precise hints so as the actual vulnerabilities.

- Input Validation and representation,
- API abuse,
- Security Features,

²⁵http://www.owasp.org/index.php/Top_10_2007-WIKI-FORMAT-TEST

- Time and state,
- error handling,
- code quality,
- encapsulation
- + environment

C Formal Expression of the Vulnerability Pattern

This section presents the Vulnerability Pattern in the Augmented Backus Naur Form (BNF) [CO05].

The current grammar is not meant to be closed: it reflects the knowledge relative to the considered vulnerabilities at a given time. It can be extended with additional attribute values.

The catalog of the OSGi Malicious Bundles is referred as the ‘mb’ catalog.

Vulnerability Reference

- VULNERABILITY_NAME ::= text
- IDENTIFIER ::= CATALOG_ID.SRC_REF.ID
 - with:
 - CATALOG_ID ::= mb
 - SRC_REF ::= archive|java|native|osgi
 - ID ::= (0-9)*
- ORIGIN ::= text
- LOCATION ::= Bundle (Archive | Manifest | Activator | Fragment) | Application Code - (Native Code | Java (Code | API) | OSGi API)
- SOURCE ::= (ENTITY (FUNCTIONNALITY | FLAW ;)+)+
 - with ENTITY ::= OS | JVM - (Runtime API | APIs) | OSGi Platform - ((Module | Life-Cycle | Service) Layer | Bundle Repository Client) | Application Code
 - FUNCTIONNALITY ::= Kill utility | Value of Method Parameters | (System.exit | Runtime.halt) method | Native Code Execution | Thread API | Reflection API | ClassLoader API | File API | Java Archive | Bundle Management | Bundle Fragments
 - and:
 - FLAW ::= No Algorithm Safety - (Java | Native Code) | Non OSGi R4-compliant Digital Signature Validation in the JVM | No Verification of Bundle Archive Validity | No Check of Size of Loaded Bundles | No Check of Size of stored Data | No safe Bundle Start | No Removal of Uninstalled Bundle Data | Bundle Meta-data Handling - No Safe-Default | Uncontrolled Service Registration | Architecture of the Application - No Validation of Service Dependency
- TARGET ::= Platform | OSGi Element - (Platform Management Utility | Bundle | Service | Package)
- CONSEQUENCE_TYPE ::= (Unavailability | Performance Breakdown | Undue Access) (- (Platform | Service | Package) (, (Platform | Service | Package))) *) ?
- INTRODUCTION_TIME ::= Platform Design or Implementation | Development | Bundle Meta-data Generation | Bundle Digital Signature | Installation | Service Publication or Resolution
- EXPLOIT_TIME ::= Download | Installation | Bundle Start | Execution

Vulnerability Description

- DESCRIPTION ::= text
- PRECONDITIONS ::= text
- ATTACK_PROCESS ::= text
- CONSEQUENCE_DESCRIPTION ::= text
- SEE_ALSO ::= VULNERABILITY_NAME (, VULNERABILITY_NAME)*

Vulnerability Implementation

- CODE_REFERENCE ::= FILE_NAME
with FILE_NAME the name of a file, as defined by Unix File Names
- OSGI_PROFILE ::= CDC-1.0/Foundation-1.0 | OSGi/Minimum-1.1 | JRE-1.1 | J2SE-1.2 | J2SE-1.3 | J2SE-1.4 | J2SE-1.5 | J2SE-1.6 | PersonalJava-1.1 | PersonalJava-1.2 | CDC-1.0/PersonalBasis-1.0 | CDC-1.0/PersonalJava-1.0
- DATE ::= MONTH.DAY.YEAR
with MONTH ::= (1-12), DAY ::= (1-31), YEAR ::= (0-3000)
- TEST_COVERAGE ::= (0-100) %
- TESTED_ON ::= Oscar | Felix | Knopflerfish | Equinox

Protection

- EXISTING_MECHANISMS ::= Java Permissions | OSGi AdminPermission | SFelix OSGi Security Layer | -
- ENFORCEMENT_POINT ::= Platform startup | Bundle Installation | -
- POTENTIAL_MECHANISMS ::= (POTENTIAL_MECHANISM_NAME (POTENTIAL_MECHANISM_DESCR)?) + with POTENTIAL_MECHANISM_NAME ::= Code static Analysis | OSGi Platform Modification - (Bundle Startup Process | Installation Meta-data Handling | Service Publication) | Bundle size control before download | Service-level dependency validation | Resource Control and Isolation - (CPU | Memory | Disk Space) | Access Control - FileSystem | Miscellaneous | - and POTENTIAL_MECHANISM_DESCR ::= text
- ATTACK_PREVENTION ::= Stop a ill-behaving thread | -
- REACTION ::= Uninstall the malicious bundle | Erase files | Stop the system process | Restart the platform | -

D Vulnerability Catalog

D.1 Bundle Archive

D.1.1 Invalid Digital Signature Validation

Vulnerability Reference

- **Vulnerability Name:** Invalid Digital Signature Validation
- **Identifier:** Mb.archive.1
- **Origin:** Ares research project ‘malicious-bundle’
- **Location of Exploit Code:** Bundle Archive
- **Source:** OSGi Platform - Life-Cycle Layer (Non OSGi R4-compliant Digital Signature Validation in the JVM)
- **Target:** Platform
- **Consequence Type:** Undue Access
- **Introduction Time:** Bundle Digital Signature
- **Exploit Time:** Installation

Vulnerability Description

- **Description:** A bundle which signature is NOT compliant to the OSGi R4 Digital Signature is installed on the platform
- **Preconditions:** No Digital Signature Validation, or Digital Signature Validation Process that relies on the Java JarFile API to perform the validation of the digital signature. The bundle signature must be non OSGi R4 compliant in one of the following ways: resources have been removed from the archive; resources have been added; the first resources in the archive are NOT the Manifest File, the Signature File and the Signature Block file in this order (see [PF06]).
- **Attack Process:** Install a bundle with an invalid digital signature (see preconditions)
- **Consequence Description:** -
- **See Also:** -

Protection

- **Existing Mechanisms:** SFelix OSGi Security Layer
- **Enforcement Point:** Bundle Installation
- **Potential Mechanisms:** -
- **Attack Prevention:** -
- **Reaction:** Uninstall the malicious bundle

Vulnerability Implementation

- **Code Reference:** Bindex-resourceRemoved-1.0.jar, bindex-resourcesAdded-1.0.jar, bindex-unvalidResourceOrder-1.0.jar

- **OSGi Profile:** J2SE-1.5
- **Date:** 2007-04-25
- **Test Coverage:** 100%
- **Known Vulnerable Platforms:** Felix
- **Known Robust Platforms:** SFelix

D.1.2 Big Component Installer

Vulnerability Reference

- **Vulnerability Name:** Big Component Installer
- **Identifier:** Mb.archive.2
- **Origin:** Ares research project ‘malicious-bundle’
- **Location of Exploit Code:** Bundle Archive
- **Source:** OSGi Platform - Bundle Repository Client (No Check of Size of Loaded Bundles)
- **Target:** Platform
- **Consequence Type:** Performance Breakdown
- **Introduction Time:** Platform Design or Implementation
- **Exploit Time:** Execution

Vulnerability Description

- **Description:** Remote installation of a bundle which size is of similar to the available device memory
- **Preconditions:** OSGi platform running on a memory limited device
- **Attack Process:** -
- **Consequence Description:** Little memory is available for subsequent operations
- **See Also:** Big File Creator

Protection

- **Existing Mechanisms:** OSGi AdminPermission
- **Enforcement Point:** -
- **Potential Mechanisms:** Bundle size control before download
- **Attack Prevention:** -
- **Reaction:** -

Vulnerability Implementation

- **Code Reference:** -
- **OSGi Profile:** J2SE-1.5
- **Date:** 2007-02-20
- **Test Coverage:** 00%

D.1.3 Decompression Bomb

Vulnerability Reference

- **Vulnerability Name:** Decompression Bomb
- **Identifier:** Mb.archive.3
- **Origin:** Ares research project ‘malicious-bundle’
- **Location of Exploit Code:** Bundle Archive
- **Source:** OSGi Platform - Life-Cycle Layer (No Verification of Bundle Archive Validity)
- **Target:** Platform
- **Consequence Type:** Performance Breakdown
- **Introduction Time:** Development
- **Exploit Time:** Execution

Vulnerability Description

- **Description:** The Bundle Archive is a decompression Bomb (either a huge file made of identical bytes, or a recursive archive)
- **Preconditions:** -
- **Attack Process:** Provide a Bundle Archive that is a decompression Bomb for installation (on a OBR, etc.)
- **Consequence Description:** Important consumption of CPU or memory.
- **See Also:** -

Protection

- **Existing Mechanisms:** -
- **Enforcement Point:** -
- **Potential Mechanisms:** OSGi Platform Modification - Bundle Startup Process (Check that the Bundle is not a Decompression Bomb archive)
- **Attack Prevention:** -
- **Reaction:** -

Vulnerability Implementation

- **Code Reference:** Fr.inria.ares.decompressionbomb-0.1.jar
- **OSGi Profile:** J2SE-1.5
- **Date:** 2007-04-20
- **Test Coverage:** 50%

D.2 Bundle Manifest

D.2.1 Duplicate Package Import

Vulnerability Reference

- **Vulnerability Name:** Duplicate Package Import
- **Identifier:** Mb.osgi.1
- **Origin:** Ares research project ‘malicious-bundle’
- **Location of Exploit Code:** Bundle Manifest
- **Source:** OSGi Platform - Module Layer (Bundle Meta-data Handling - No Safe-Default)
- **Target:** OSGi Element - Bundle
- **Consequence Type:** Unavailability
- **Introduction Time:** Bundle Meta-data Generation
- **Exploit Time:** Installation

Vulnerability Description

- **Description:** A package is imported twice (or more) according to manifest attribute ‘Import-Package’. In the Felix and Knopflerfish OSGi implementations, the bundle can not be installed
- **Preconditions:** -
- **Attack Process:** -
- **Consequence Description:** -
- **See Also:** Excessive Size of Manifest File, Unvalid Activator Meta-data, Erroneous values of Manifest attributes, Insufficient User Meta-data

Protection

- **Existing Mechanisms:** -
- **Enforcement Point:** -
- **Potential Mechanisms:** OSGi Platform Modification - Installation Meta-data Handling (ignore the repeated imports during OSGi metadata analysis)
- **Attack Prevention:** -
- **Reaction:** -

Vulnerability Implementation

- **Code Reference:** Fr.inria.ares.duplicateimport-0.1.jar
- **OSGi Profile:** J2SE-1.5
- **Date:** 2006-10-28
- **Test Coverage:** 100%
- **Known Vulnerable Platforms:** Felix; Knopflerfish
- **Known Robust Platforms:** Equinox; Concierge; SFelix

D.2.2 Excessive Size of Manifest File

Vulnerability Reference

- **Vulnerability Name:** Excessive Size of Manifest File
- **Identifier:** Mb.osgi.2
- **Origin:** Ares research project ‘malicious-bundle’
- **Location of Exploit Code:** Bundle Manifest
- **Source:** OSGi Platform - Module Layer (Bundle Meta-data Handling - No Safe-Default)
- **Target:** OSGi Element - Bundle
- **Consequence Type:** Unavailability
- **Introduction Time:** Bundle Meta-data Generation
- **Exploit Time:** Installation

Vulnerability Description

- **Description:** A bundle with a huge number of (similar) package imports (more than 1 Mbyte)
- **Preconditions:** -
- **Attack Process:** Insert a big number of imports in the manifest file of the bundle
- **Consequence Description:** In the Felix and Knopflerfish implementations, the launcher process takes a long time (several minutes) to parse the metadata file
- **See Also:** Duplicate Package Import, Unvalid Activator Meta-data, Erroneous values of Manifest attributes, Insufficient User Meta-data

Protection

- **Existing Mechanisms:** -
- **Enforcement Point:** -
- **Potential Mechanisms:** OSGi Platform Modification - Installation Meta-data Handling (check the size of manifest before the installation; more generally, check the format of the manifest size before the installation)
- **Attack Prevention:** -
- **Reaction:** -

Vulnerability Implementation

- **Code Reference:** Fr.inria.ares.hugemanifest-0.1.jar
- **OSGi Profile:** J2SE-1.5
- **Date:** 2006-10-28
- **Test Coverage:** 100%
- **Known Vulnerable Platforms:** Felix; Knopflerfish; Concierge
- **Known Robust Platforms:** SFelix; Equinox

D.2.3 Erroneous values of Manifest attributes

Vulnerability Reference

- **Vulnerability Name:** Erroneous values of Manifest attributes
- **Identifier:** Mb.osgi.3
- **Origin:** Ares research project ‘malicious-bundle’
- **Location of Exploit Code:** Bundle Manifest
- **Source:** OSGi Platform - Module Layer (Bundle Meta-data Handling - No Safe-Default)
- **Target:** OSGi Element - Bundle
- **Consequence Type:** Unavailability
- **Introduction Time:** Bundle Meta-data Generation
- **Exploit Time:** Installation

Vulnerability Description

- **Description:** A bundle that provides false meta-data, in this example an non existent bundle update location
- **Preconditions:** -
- **Attack Process:** Set a false value for a given meta-data entry
- **Consequence Description:** The actions that rely on the meta-data can not be executed (here, no update possible)
- **See Also:** Duplicate Import, Excessive Size of Manifest File

Protection

- **Existing Mechanisms:** -
- **Enforcement Point:** -
- **Potential Mechanisms:** OSGi Platform Modification - Installation Meta-data Handling (check the format of the manifest size before the installation, and provide failsafe default)
- **Attack Prevention:** -
- **Reaction:** -

Vulnerability Implementation

- **Code Reference:** Fr.inria.ares.malformedupdatelocation-0.1.jar
- **OSGi Profile:** J2SE-1.5
- **Date:** 2006-10-28
- **Test Coverage:** 10%
- **Known Vulnerable Platforms:** Felix; Equinox; Knopflerfish; Concierge; SFelix

D.3 Bundle Activator

D.3.1 Management Utility Freezing - Infinite Loop

Vulnerability Reference

- **Vulnerability Name:** Management Utility Freezing - Infinite Loop
- **Extends:** Infinite Loop in Method Call
- **Identifier:** Mb.osgi.4
- **Origin:** Ares research project 'malicious-bundle'
- **Location of Exploit Code:** Bundle Activator
- **Source:** OSGi Platform - Life-Cycle Layer (No safe Bundle Start)
- **Target:** OSGi Element - Platform Management Utility
- **Consequence Type:** Performance Breakdown; Unavailability
- **Introduction Time:** Development
- **Exploit Time:** Bundle Start

Vulnerability Description

- **Description:** An infinite loop is executed in the Bundle Activator
- **Preconditions:** -
- **Attack Process:** An infinite loop is executed in the Bundle Activator
- **Consequence Description:** Block the OSGi Management entity (the felix, equinox or knopflerfish shell; when launched in the KF graphical interface, the shell remain available but the GUI is frozen). Because of the infinite loop, most CPU resource is consumed
- **See Also:** CPU Load Injection, Infinite Loop in Method Call, Stand Alone Infinite Loop, Hanging Thread

Protection

- **Existing Mechanisms:** -
- **Enforcement Point:** -
- **Potential Mechanisms:** Code static Analysis ; Resource Control and Isolation - CPU ; OSGi Platform Modification - Bundle Startup Process (launch the bundle activator in a separate thread to prevent startup hanging)
- **Attack Prevention:** -
- **Reaction:** -

Vulnerability Implementation

- **Code Reference:** Fr.inria.ares.infinitemethodcall-0.1.jar
- **OSGi Profile:** J2SE-1.5
- **Date:** 2006-08-24

- **Test Coverage:** 10%
- **Known Vulnerable Platforms:** Felix; Equinox; Knopflerfish; Concierge
- **Known Robust Platforms:** SFelix

D.3.2 Management Utility Freezing - Thread Hanging

Vulnerability Reference

- **Vulnerability Name:** Management Utility Freezing - Thread Hanging
- **Extends:** Hanging Thread
- **Identifier:** Mb.osgi.5
- **Origin:** Ares research project 'malicious-bundle'
- **Location of Exploit Code:** Bundle Activator
- **Source:** OSGi Platform - Life-Cycle Layer (No safe Bundle Start)
- **Target:** OSGi Element - Platform Management Utility
- **Consequence Type:** Unavailability
- **Introduction Time:** Development
- **Exploit Time:** Bundle Start

Vulnerability Description

- **Description:** A hanging thread in the Bundle Activator makes the management utility freeze
- **Preconditions:** -
- **Attack Process:** -
- **Consequence Description:** Block the OSGi Management entity (the felix, equinox or knopflerfish shell; when launched in the KF graphical interface, the shell remain available but the GUI is frozen).
- **See Also:** Management Utility Freezing - Infinite Loop, Hanging Thread

Protection

- **Existing Mechanisms:** -
- **Enforcement Point:** -
- **Potential Mechanisms:** OSGi Platform Modification - Bundle Startup Process (launch the bundle activator in a separate thread); Code static Analysis
- **Attack Prevention:** -
- **Reaction:** -

Vulnerability Implementation

- **Code Reference:** Fr.inria.ares.hangingthread-0.1.jar, fr.inria.ares.hangingthread2-0.1.jar
- **OSGi Profile:** J2SE-1.5
- **Date:** 2006-08-24
- **Test Coverage:** 20%
- **Known Vulnerable Platforms:** Felix; Equinox; Knopflerfish; Concierge
- **Known Robust Platforms:** SFelix

D.4 Bundle Code - Native

D.4.1 Runtime.exec.kill

Vulnerability Reference

- **Vulnerability Name:** Runtime.exec.kill
- **Identifier:** Mb.native.1
- **Origin:** Ares research project ‘malicious-bundle’
- **Location of Exploit Code:** Application Code - Native Code
- **Source:** OS (Kill utility); JVM - Runtime API (Native Code Execution)
- **Target:** Platform
- **Consequence Type:** Unavailability
- **Introduction Time:** Development
- **Exploit Time:** Execution

Vulnerability Description

- **Description:** A bundle that stops the execution platform through an OS call
- **Preconditions:** No SecurityManager, or FilePermission ‘execute’ on the required utilities (kill, ps, grep, cut)
- **Attack Process:** Kill the OS process which corresponds to the execution platform; this process is identified as far it is the parent process of the process in which the malicious script is executed
- **Consequence Description:** The shutdown hooks of the platforms are executed
- **See Also:** System.exit, Runtime.halt, Recursive Thread Creation

Protection

- **Existing Mechanisms:** Java Permissions
- **Enforcement Point:** Platform startup
- **Potential Mechanisms:** Code static Analysis
- **Attack Prevention:** -
- **Reaction:** Restart the platform

Vulnerability Implementation

- **Code Reference:** Fr.inria.ares.runtime_exec_kill-0.1.jar
- **OSGi Profile:** J2SE-1.5
- **Date:** 2006-08-21
- **Test Coverage:** 100%
- **Known Vulnerable Platforms:** Felix; Equinox; Knopflerfish; Concierge; SFelix

D.4.2 CPU Load Injection

Vulnerability Reference

- **Vulnerability Name:** CPU Load Injection
- **Identifier:** Mb.native.2
- **Origin:** MOSGI, Ares research project
- **Location of Exploit Code:** Application Code - Native Code
- **Source:** Application Code (No Algorithm Safety - Native Code); JVM - Runtime API (Native Code Execution)
- **Target:** Platform
- **Consequence Type:** Unavailability
- **Introduction Time:** Development
- **Exploit Time:** Execution

Vulnerability Description

- **Description:** A malicious bundle that consumes 80% of the host CPU
- **Preconditions:** No SecurityManager, or RuntimePermission 'loadLibrary'
- **Attack Process:** Execute a C call that consume CPU by switching between CPU-intensive calculation and sleep time, according to the specified ratio
- **Consequence Description:** Most of the available CPU of the system is consumed artificially
- **See Also:** Memory Load Injection, Ramping Memory Load Injection, Infinite Loop, Stand-alone Infinite Loop

Protection

- **Existing Mechanisms:** Java Permissions
- **Enforcement Point:** Platform startup
- **Potential Mechanisms:** Miscellaneous (extension of the Java-Level security mechanisms to the native code)
- **Attack Prevention:** -
- **Reaction:** Uninstall the malicious bundle

Vulnerability Implementation

- **Code Reference:** Fr.inria.ares.cpuloadinjector-0.1.jar
- **OSGi Profile:** J2SE-1.5
- **Date:** 2006-08-24
- **Test Coverage:** 00%
- **Known Vulnerable Platforms:** Felix; Equinox; Knopflerfish; Concierge; SFelix

D.5 Bundle Code - Java

D.5.1 System.exit

Vulnerability Reference

- **Vulnerability Name:** System.exit
- **Identifier:** Mb.java.1
- **Origin:** Ares research project ‘malicious-bundle’
- **Location of Exploit Code:** Application Code - Java API
- **Source:** JVM - Runtime API (System.exit method)
- **Target:** Platform
- **Consequence Type:** Unavailability
- **Introduction Time:** Development
- **Exploit Time:** Execution

Vulnerability Description

- **Description:** A bundle that stops the platform by calling ‘System.exit(0)’
- **Preconditions:** No SecurityManager, or presence of the RuntimePermission ‘exitVM’
- **Attack Process:** -
- **Consequence Description:** -
- **See Also:** Runtime.halt, Exec.Kill, Recursive Thread Creation

Protection

- **Existing Mechanisms:** Java Permissions
- **Enforcement Point:** Platform startup
- **Potential Mechanisms:** Code static Analysis
- **Attack Prevention:** -
- **Reaction:** Restart the platform

Vulnerability Implementation

- **Code Reference:** Fr.inria.ares.system_exit-0.1.jar
- **OSGi Profile:** J2SE-1.5
- **Date:** 2006-08-11
- **Test Coverage:** 100%
- **Known Vulnerable Platforms:** Felix; Equinox; Knopflerfish; Concierge; SFelix

D.5.2 Runtime.halt

Vulnerability Reference

- **Vulnerability Name:** Runtime.halt
- **Identifier:** Mb.java.2
- **Origin:** Ares research project ‘malicious-bundle’
- **Location of Exploit Code:** Application Code - Java API
- **Source:** JVM - Runtime API (Runtime.halt method)
- **Target:** Platform
- **Consequence Type:** Unavailability
- **Introduction Time:** Development
- **Exploit Time:** Execution

Vulnerability Description

- **Description:** A bundle that stops the platform by calling ‘Runtime.getRuntime.halt(0)’
- **Preconditions:** No SecurityManager, or RuntimePermission ‘exitVM’
- **Attack Process:** -
- **Consequence Description:** The shutdown hooks are by-passed
- **See Also:** System.exit, Exec.Kill, Recursive Thread Creation

Protection

- **Existing Mechanisms:** Java Permissions
- **Enforcement Point:** Platform startup
- **Potential Mechanisms:** Code static Analysis
- **Attack Prevention:** -
- **Reaction:** Restart the platform

Vulnerability Implementation

- **Code Reference:** Fr.inria.ares.runtime_halt-0.1.jar
- **OSGi Profile:** J2SE-1.5
- **Date:** 2006-08-11
- **Test Coverage:** 100%
- **Known Vulnerable Platforms:** Felix; Equinox; Knopflerfish; Concierge; SFelix

D.5.3 Recursive Thread Creation

Vulnerability Reference

- **Vulnerability Name:** Recursive Thread Creation
- **Identifier:** Mb.java.3
- **Origin:** Ares research project ‘malicious-bundle’
- **Location of Exploit Code:** Application Code - Java API
- **Source:** JVM - APIs (Thread API); Application Code (No Algorithm Safety - Java)
- **Target:** Platform
- **Consequence Type:** Unavailability
- **Introduction Time:** Development
- **Exploit Time:** Execution

Vulnerability Description

- **Description:** The execution platform is brought to crash by the creation of an exponential number of threads
- **Preconditions:** -
- **Attack Process:** Each thread created by the attack bundle creates three other threads, and contains a relatively small payload (a pdf file). An excessive number of StackOverflowErrors causes an OutOfMemoryError
- **Consequence Description:** -
- **See Also:** System.exit, Runtime.halt, Exec.kill, Exponential Object Creation

Protection

- **Existing Mechanisms:** -
- **Enforcement Point:** -
- **Potential Mechanisms:** -
- **Attack Prevention:** Stop the ill-behaving thread
- **Reaction:** Restart the platform

Vulnerability Implementation

- **Code Reference:** Fr.inria.ares.exponentialthreadnumber-0.1.jar
- **OSGi Profile:** J2SE-1.5
- **Date:** 2006-08-21
- **Test Coverage:** 50%
- **Known Vulnerable Platforms:** Felix; Equinox; Knopflerfish; Concierge; SFelix

D.5.4 Hanging Thread

Vulnerability Reference

- **Vulnerability Name:** Hanging Thread
- **Identifier:** Mb.java.4
- **Origin:** Java puzzlers 77, 85 [BG05]
- **Location of Exploit Code:** Application Code - Java API
- **Source:** JVM - APIs (Thread API); Application Code (Value of Method Parameters)
- **Target:** OSGi Element - Service; OSGi Element - Package
- **Consequence Type:** Unavailability
- **Introduction Time:** Development
- **Exploit Time:** Execution

Vulnerability Description

- **Description:** Thread that make the calling entity hang (service, or package)
- **Preconditions:** -
- **Attack Process:** Use the Thread.sleep call with a large sleep duration to make the execution hang
- **Consequence Description:** If the sleep call is performed in a synchronized block, the SIG_KILL (Ctrl+C) signal is caught by the platform
- **See Also:** Infinite Startup Loop

Protection

- **Existing Mechanisms:** -
- **Enforcement Point:** -
- **Potential Mechanisms:** Code static Analysis
- **Attack Prevention:** -
- **Reaction:** -

Vulnerability Implementation

- **Code Reference:** Fr.inria.ares.hangingthread-0.1.jar, fr.inria.ares.hangingthread2-0.1.jar
- **OSGi Profile:** J2SE-1.5
- **Date:** 2006-08-28
- **Test Coverage:** 20%
- **Known Vulnerable Platforms:** Felix; Equinox; Knopflerfish; Concierge; SFelix

D.5.5 Sleeping Bundle

Vulnerability Reference

- **Vulnerability Name:** Sleeping Bundle
- **Identifier:** Mb.java.5
- **Origin:** Ares research project ‘malicious-bundle’
- **Location of Exploit Code:** Application Code - Java API
- **Source:** JVM - APIs (Thread API)
- **Target:** OSGi Element - Service; OSGi Element - Package
- **Consequence Type:** Performance Breakdown
- **Introduction Time:** Development
- **Exploit Time:** Execution

Vulnerability Description

- **Description:** A malicious bundle that goes to sleep during a specified amount of time before having finished its job (experience time is 50 sec.)
- **Preconditions:** -
- **Attack Process:** -
- **Consequence Description:** -
- **See Also:** Hanging Thread

Protection

- **Existing Mechanisms:** -
- **Enforcement Point:** -
- **Potential Mechanisms:** Code static Analysis
- **Attack Prevention:** -
- **Reaction:** -

Vulnerability Implementation

- **Code Reference:** Fr.inria.ares.sleepingbundle-0.1.jar
- **OSGi Profile:** J2SE-1.5
- **Date:** 2006-08-28
- **Test Coverage:** 100%
- **Known Vulnerable Platforms:** Felix; Equinox; Knopflerfish; Concierge; SFelix

D.5.6 Big File Creator

Vulnerability Reference

- **Vulnerability Name:** Big File Creator
- **Identifier:** Mb.java.6
- **Origin:** Ares research project 'malicious-bundle'
- **Location of Exploit Code:** Application Code - Java API
- **Source:** JVM - APIs (File API)
- **Target:** Platform
- **Consequence Type:** Performance Breakdown
- **Introduction Time:** Development
- **Exploit Time:** Execution

Vulnerability Description

- **Description:** A malicious bundle that create a big (relative to available resources) files to consume disk memory space
- **Preconditions:** No SecurityManager, or FilePermission 'write' to the malicious bundl
- **Attack Process:** -
- **Consequence Description:** -
- **See Also:** Big Bundle Installer

Protection

- **Existing Mechanisms:** Java Permissions
- **Enforcement Point:** Platform startup
- **Potential Mechanisms:** Resource Control and Isolation - Disk Space (per user/bundle); Access Control - FileSystem (Limit the access to the FileSystem to the data directory of the bundle; control the size of the data created through the BundleContext)
- **Attack Prevention:** -
- **Reaction:** Erase files

Vulnerability Implementation

- **Code Reference:** Fr.inria.ares.bigfilecreator-0.1.jar
- **OSGi Profile:** J2SE-1.5
- **Date:** 2006-08-29
- **Test Coverage:** 00%
- **Known Vulnerable Platforms:** Felix; Equinox; Knopflerfish; Concierge; SFelix

D.5.7 Code Observer

Vulnerability Reference

- **Vulnerability Name:** Code Observer
- **Identifier:** Mb.java.7
- **Origin:** Ares research project ‘malicious-bundle’
- **Location of Exploit Code:** Application Code - Java API
- **Source:** JVM - APIs (Reflection API; ClassLoader API)
- **Target:** OSGi Element - Package; OSGi Element - Service
- **Consequence Type:** Undue Access
- **Introduction Time:** Development
- **Exploit Time:** Execution

Vulnerability Description

- **Description:** A component that observes the content of another one
- **Preconditions:** No SecurityManager, or ReflectPermission
- **Attack Process:** Use of the reflection API and the ClassLoader API
- **Consequence Description:** Observation of the implementation of the published packages and services, the classes that are aggregated to these packages and services, and classes which name are known (or guessed)
- **See Also:** Component Data Modifier, Hidden Method Launcher

Protection

- **Existing Mechanisms:** Java Permissions
- **Enforcement Point:** Platform startup
- **Potential Mechanisms:** -
- **Attack Prevention:** -
- **Reaction:** -

Vulnerability Implementation

- **Code Reference:** Privateclassspy/fr.inria.ares.serviceabuser-0.1.jar
- **OSGi Profile:** J2SE-1.5
- **Date:** 2007-02-12
- **Test Coverage:** 100%
- **Known Vulnerable Platforms:** Felix; Equinox; Knopflerfish; SFelix

D.5.8 Component Data Modifier

Vulnerability Reference

- **Vulnerability Name:** Component Data Modifier
- **Extends:** Code Observer
- **Identifier:** Mb.java.8
- **Origin:** Ares research project ‘malicious-bundle’
- **Location of Exploit Code:** Application Code - Java API
- **Source:** JVM - APIs (Reflection API; ClassLoader API)
- **Target:** OSGi Element - Package; OSGi Element - Service
- **Consequence Type:** Undue Access
- **Introduction Time:** Development
- **Exploit Time:** Execution

Vulnerability Description

- **Description:** A bundle that modifies the data (i.e. the value of the attributes of the classes) of another one
- **Preconditions:** No SecurityManager or ReflectPermission set; the name of the non-exported modified class must be known beforehand, and contain a public static field.
- **Attack Process:** Use of the reflection API and the ClassLoader API to access and modify the value of attributes
- **Consequence Description:** Modification of the public fields of the objects that are accessible from another bundle (service implementations, or objects that are attributes of these service implementations, or objects that are attributes of these latter objects, ...), or of the public static (non final) fields of classes which name is known
- **See Also:** Code Observer, Hidden Method Launcher

Protection

- **Existing Mechanisms:** Java Permissions
- **Enforcement Point:** Platform startup
- **Potential Mechanisms:** -
- **Attack Prevention:** -
- **Reaction:** -

Vulnerability Implementation

- **Code Reference:** Privateclassmanipulator/fr.inria.ares.serviceabuser-0.1.jar
- **OSGi Profile:** J2SE-1.5
- **Date:** 2007-02-12
- **Test Coverage:** 100%
- **Known Vulnerable Platforms:** Felix; Equinox; Knopflerfish; Concierge; SFelix

D.5.9 Hidden Method Launcher

Vulnerability Reference

- **Vulnerability Name:** Hidden Method Launcher
- **Extends:** Code Observer
- **Identifier:** Mb.java.9
- **Origin:** Ares research project ‘malicious-bundle’
- **Location of Exploit Code:** Application Code - Java API
- **Source:** JVM - APIs (Reflection API; ClassLoader API)
- **Target:** OSGi Element - Package
- **Consequence Type:** Undue Access
- **Introduction Time:** Development
- **Exploit Time:** Execution

Vulnerability Description

- **Description:** A bundle that executes methods from classes that are not exported of provided as service. All classes that are referenced (directly or indirectly) as class attributes can be accessed. Only public methods can be invoked
- **Preconditions:** No SecurityManager, or ReflectPermission set
- **Attack Process:** Use of the reflection API and the ClassLoader API to access and executes methods in classes that are not exported by the bundle
- **Consequence Description:** -
- **See Also:** Code Observer, Component Data Modifier

Protection

- **Existing Mechanisms:** Java Permissions
- **Enforcement Point:** Platform startup
- **Potential Mechanisms:** -
- **Attack Prevention:** -
- **Reaction:** -

Vulnerability Implementation

- **Code Reference:** Hiddenclassexecutor/fr.inria.ares.serviceabuser-0.1.jar
- **OSGi Profile:** J2SE-1.5
- **Date:** 2007-02-12
- **Test Coverage:** 100%
- **Known Vulnerable Platforms:** Felix; Equinox; Knopflerfish; Concierge; SFelix

D.5.10 Memory Load Injection

Vulnerability Reference

- **Vulnerability Name:** Memory Load Injection
- **Identifier:** Mb.java.10
- **Origin:** MOSGI Ares Research Project (OSGi Platform Monitoring)
- **Location of Exploit Code:** Application Code - Java API
- **Source:** Application Code (No Algorithm Safety - Java)
- **Target:** Platform
- **Consequence Type:** Performance Breakdown
- **Introduction Time:** Development
- **Exploit Time:** Execution

Vulnerability Description

- **Description:** A malicious bundle that consumes most of available memory (61,65 MB in the example)
- **Preconditions:** -
- **Attack Process:** Store a huge amount of data in a byte array
- **Consequence Description:** Only a limited memory space is available for the execution of programs
- **See Also:** Ramping Memory Load Injection, CPU Load Injection

Protection

- **Existing Mechanisms:** -
- **Enforcement Point:** -
- **Potential Mechanisms:** Code static Analysis ; Resource Control and Isolation - Memory
- **Attack Prevention:** -
- **Reaction:** -

Vulnerability Implementation

- **Code Reference:** Fr.inria.ares.memloadinjector-0.1.jar
- **OSGi Profile:** J2SE-1.5
- **Date:** 2006-08-24
- **Test Coverage:** 100%
- **Known Vulnerable Platforms:** Felix; Equinox; Knopflerfish; Concierge; SFelix

D.5.11 Stand Alone Infinite Loop

Vulnerability Reference

- **Vulnerability Name:** Stand Alone Infinite Loop
- **Identifier:** Mb.java.11
- **Origin:** Ares research project ‘malicious-bundle’
- **Location of Exploit Code:** Application Code - Java Code
- **Source:** Application Code (No Algorithm Safety - Java)
- **Target:** Platform
- **Consequence Type:** Performance Breakdown
- **Introduction Time:** Development
- **Exploit Time:** Execution

Vulnerability Description

- **Description:** A void loop in a lonesome thread that consumes much of the available CPU
- **Preconditions:** -
- **Attack Process:** Infinite loop launched in an independent thread
- **Consequence Description:** -
- **See Also:** Infinite Startup Loop, CPU Load Injection

Protection

- **Existing Mechanisms:** -
- **Enforcement Point:** -
- **Potential Mechanisms:** Code static Analysis ; Resource Control and Isolation - CPU
- **Attack Prevention:** -
- **Reaction:** -

Vulnerability Implementation

- **Code Reference:** Fr.inria.ares.standaloneloop-0.1.jar
- **OSGi Profile:** J2SE-1.5
- **Date:** 2006-09-22
- **Test Coverage:** 10%
- **Known Vulnerable Platforms:** Felix; Equinox; Knopflerfish; Concierge; SFelix

D.5.12 Infinite Loop in Method Call

Vulnerability Reference

- **Vulnerability Name:** Infinite Loop in Method Call
- **Identifier:** Mb.java.12
- **Origin:** Java puzzlers 26 to 33 [BG05]
- **Location of Exploit Code:** Application Code - Java Code
- **Source:** Application Code (No Algorithm Safety - Java)
- **Target:** Platform; OSGi Element - Service; OSGi Element - Package
- **Consequence Type:** Performance Breakdown - Platform; Unavailability - Service, Package
- **Introduction Time:** Development
- **Exploit Time:** Execution

Vulnerability Description

- **Description:** An infinite loop is executed in a method call (at class use, package use)
- **Preconditions:** -
- **Attack Process:** An infinite loop is executed in a method call
- **Consequence Description:** Block the calling entity (the calling class or service. Because of the infinite loop, most CPU resource is consumed)
- **See Also:** CPU Load Injection, Stand-alone Infinite Loop, Hanging Thread

Protection

- **Existing Mechanisms:** -
- **Enforcement Point:** -
- **Potential Mechanisms:** Code static Analysis ; Resource Control and Isolation - CPU
- **Attack Prevention:** -
- **Reaction:** -

Vulnerability Implementation

- **Code Reference:** Fr.inria.ares.infinitemethodcall-0.1.jar
- **OSGi Profile:** J2SE-1.5
- **Date:** 2006-08-24
- **Test Coverage:** 10%
- **Known Vulnerable Platforms:** Felix; Equinox; Knopflerfish; Concierge; SFelix

D.5.13 Exponential Object Creation

Vulnerability Reference

- **Vulnerability Name:** Exponential Object Creation
- **Identifier:** Mb.java.13
- **Origin:** Ares research project ‘malicious-bundle’
- **Location of Exploit Code:** Application Code - Java Code
- **Source:** Application Code (No Algorithm Safety - Java)
- **Target:** OSGi Element - Service; OSGi Element - Package
- **Consequence Type:** Unavailability
- **Introduction Time:** Development
- **Exploit Time:** Execution

Vulnerability Description

- **Description:** Objects are created in a exponential way
- **Preconditions:** -
- **Attack Process:** A given object create in its constructor 3 instances of object of the same class
- **Consequence Description:** The method call aborts with a ‘StackOverflowError’
- **See Also:** Recursive Thread Creation

Protection

- **Existing Mechanisms:** -
- **Enforcement Point:** -
- **Potential Mechanisms:** Code static Analysis ; Resource Control and Isolation - Memory
- **Attack Prevention:** -
- **Reaction:** -

Vulnerability Implementation

- **Code Reference:** Fr.inria.ares.exponentialobjectcreation-0.1
- **OSGi Profile:** J2SE-1.5
- **Date:** 2007-01-09
- **Test Coverage:** 50%
- **Known Vulnerable Platforms:** Felix; Equinox; Knopflerfish; Concierge; SFelix

D.6 Bundle Code - OSGi API

D.6.1 Launch a Hidden Bundle

Vulnerability Reference

- **Vulnerability Name:** Launch a Hidden Bundle
- **Identifier:** Mb.osgi.6
- **Origin:** Ares research project 'malicious-bundle'
- **Location of Exploit Code:** Application Code - OSGi API
- **Source:** OSGi Platform - Life-Cycle Layer (Bundle Management); JVM - APIs (File API)
- **Target:** Platform
- **Consequence Type:** Undue Access
- **Introduction Time:** Development
- **Exploit Time:** Execution

Vulnerability Description

- **Description:** A bundle that launches another bundle it contains (the contained bundle could be masqued as with a 'MyFile.java' file name)
- **Preconditions:** No SecurityManager, or OSGi PermissionAdmin and FilePermission 'write' for the malicious bundle
- **Attack Process:** A bundle creates a new bundle on the file system, and launches it
- **Consequence Description:** A non foreseen bundle is installed. If install time checking exists (such as digital signature), it passes through the verification process
- **See Also:** Pirat Bundle Manager

Protection

- **Existing Mechanisms:** Java Permissions
- **Enforcement Point:** Platform startup
- **Potential Mechanisms:** -
- **Attack Prevention:** -
- **Reaction:** Uninstall the malicious bundle

Vulnerability Implementation

- **Code Reference:** Fr.inria.ares.silentloader-0.1.jar, fr.inria.ares.silentloader.concierge-0.1.jar (without swing)
- **OSGi Profile:** J2SE-1.5
- **Date:** 2006-10-28
- **Test Coverage:** 100%
- **Known Vulnerable Platforms:** Felix; Equinox; Knopflerfish; Concierge; SFelix

D.6.2 Pirat Bundle Manager

Vulnerability Reference

- **Vulnerability Name:** Pirat Bundle Manager
- **Identifier:** Mb.osgi.7
- **Origin:** Ares research project ‘malicious-bundle’
- **Location of Exploit Code:** Application Code - OSGi API
- **Source:** OSGi Platform - Life-Cycle Layer (Bundle Management)
- **Target:** OSGi Element - Bundle
- **Consequence Type:** Undue Access
- **Introduction Time:** Development
- **Exploit Time:** Execution

Vulnerability Description

- **Description:** A bundle that manages others without being requested to do so (here: stops and starts the victim bundle)
- **Preconditions:** No SecurityManager, or OSGi Permission Admin
- **Attack Process:** The pirat bundle accesses to the bundle context, and then to its victim bundle
- **Consequence Description:** -
- **See Also:** Launch Hidden Bundle

Protection

- **Existing Mechanisms:** Java Permissions
- **Enforcement Point:** Platform startup
- **Potential Mechanisms:** -
- **Attack Prevention:** -
- **Reaction:** -

Vulnerability Implementation

- **Code Reference:** Fr.inria.ares.piratbundlemanager-0.1.jar, fr.inria.ares.piratbundlemanager.concierge-0.1.jar (no swing)
- **OSGi Profile:** J2SE-1.5
- **Date:** 2006-10-30
- **Test Coverage:** 40%
- **Known Vulnerable Platforms:** Felix; Equinox; Knopflerfish; Concierge; SFelix

D.6.3 Zombie Data

Vulnerability Reference

- **Vulnerability Name:** Zombie Data
- **Identifier:** Mb.osgi.8
- **Origin:** Ares research project ‘malicious-bundle’
- **Location of Exploit Code:** Application Code - OSGi API
- **Source:** OSGi Platform - Life-Cycle Layer (No Removal of Uninstalled Bundle Data)
- **Target:** Platform
- **Consequence Type:** Performance Breakdown
- **Introduction Time:** Development
- **Exploit Time:** Execution

Vulnerability Description

- **Description:** Data stored in the local OSGi data store are not deleted when the related bundle is uninstalled. It thus becomes unavailable and consumes disks space (especially on resource constraint devices)
- **Preconditions:** No SecurityManager, or FilePermission set
- **Attack Process:** -
- **Consequence Description:** -
- **See Also:** Big File Creator

Protection

- **Existing Mechanisms:** Java Permissions
- **Enforcement Point:** Platform startup
- **Potential Mechanisms:** OSGi Platform Modification - Bundle Uninstall Process (Delete Bundle Data when Bundles are uninstalled)
- **Attack Prevention:** -
- **Reaction:** Erase files

Vulnerability Implementation

- **Code Reference:** Fr.inria.ares.bigfilecreator-0.1.jar
- **OSGi Profile:** J2SE-1.5
- **Date:** 2007-04-20
- **Test Coverage:** 100%
- **Known Vulnerable Platforms:** Felix; Concierge
- **Known Robust Platforms:** Equinox; Knopflerfish; SFelix

D.6.4 Cycle Between Services

Vulnerability Reference

- **Vulnerability Name:** Cycle Between Services
- **Identifier:** Mb.osgi.9
- **Origin:** Ares research project 'malicious-bundle'
- **Location of Exploit Code:** Application Code - OSGi API
- **Source:** OSGi Platform - Service Layer (Architecture of the Application - No Validation of Service Dependency)
- **Target:** OSGi Element - Service; OSGi Element - Package
- **Consequence Type:** Unavailability
- **Introduction Time:** Service Publication or Resolution
- **Exploit Time:** Execution

Vulnerability Description

- **Description:** A cycle exists in the services call
- **Preconditions:** -
- **Attack Process:** Service 1 calls service 2, which calls service 1. The attack can be implemented as a fake 'service 2', which calls service 1 back instead of return properly from the method that service 1 called
- **Consequence Description:** 'java.lang.StackOverflowError', service 1 can not be executed
- **See Also:** -

Protection

- **Existing Mechanisms:** -
- **Enforcement Point:** -
- **Potential Mechanisms:** Service-level dependency validation
- **Attack Prevention:** -
- **Reaction:** -

Vulnerability Implementation

- **Code Reference:** Fr.inria.ares.clientserver1-0.1.jar, fr.inria.ares.clientserver2-0.1.jar
- **OSGi Profile:** J2SE-1.5
- **Date:** 2006-10-28
- **Test Coverage:** 100%
- **Known Vulnerable Platforms:** Felix; Equinox; Knopflerfish; Concierge; SFelix

D.6.5 Numerous Service Registration

Vulnerability Reference

- **Vulnerability Name:** Numerous Service Registration
- **Identifier:** Mb.osgi.10
- **Origin:** Ares research project ‘malicious-bundle’
- **Location of Exploit Code:** Application Code - OSGi API
- **Source:** OSGi Platform - Service Layer (Uncontrolled Service Registration)
- **Target:** OSGi Element - Bundle; OSGi Element - Platform Management Utility
- **Consequence Type:** Performance Breakdown
- **Introduction Time:** Development
- **Exploit Time:** Execution

Vulnerability Description

- **Description:** Registration of a high number of (possibly identical) services through an loop
- **Preconditions:** No SecurityManager, or OSGi ServicePermission
- **Attack Process:** Publish a given service in a(n) (e.g. infinite) loop
- **Consequence Description:** Important duration of bundle stop
- **See Also:** -

Protection

- **Existing Mechanisms:** Java Permissions
- **Enforcement Point:** Platform startup
- **Potential Mechanisms:** OSGi Platform Modification - Service Publication (limitation of the number of services published in the framework)
- **Attack Prevention:** -
- **Reaction:** -

Vulnerability Implementation

- **Code Reference:** Fr.inria.ares.numerousservices-0.1.jar
- **OSGi Profile:** J2SE-1.5
- **Date:** 2007-01-09
- **Test Coverage:** 100%
- **Known Vulnerable Platforms:** Felix; Equinox; Knopflerfish; Concierge
- **Known Robust Platforms:** SFelix

D.6.6 Freezing Numerous Service Registration

Vulnerability Reference

- **Vulnerability Name:** Freezing Numerous Service Registration
- **Identifier:** Mb.osgi.11
- **Origin:** Ares research project ‘malicious-bundle’
- **Location of Exploit Code:** Application Code - OSGi API
- **Source:** OSGi Platform - Service Layer (Uncontrolled Service Registration)
- **Target:** OSGi Element - Bundle; OSGi Element - Platform Management Utility
- **Consequence Type:** Performance Breakdown
- **Introduction Time:** Development
- **Exploit Time:** Execution

Vulnerability Description

- **Description:** Registration of a high number of (possibly identical) services through an loop, in the Concierge OSGi Platform implementation
- **Preconditions:** No SecurityManager, or OSGi ServicePermission; execution in the Concierge OSGi Platform
- **Attack Process:** Publish a given service in a(n) (e.g. infinite) loop
- **Consequence Description:** The Platform almost totally freeze. OutOfMemory-Errors are reported very frequently when the shell is used or when bundles perform actions.
- **See Also:** -

Protection

- **Existing Mechanisms:** Java Permissions
- **Enforcement Point:** Platform startup
- **Potential Mechanisms:** OSGi Platform Modification - Service Publication (limitation of the number of services published in the framework)
- **Attack Prevention:** -
- **Reaction:** -

Vulnerability Implementation

- **Code Reference:** Fr.inria.ares.numerousservices-0.1.jar
- **OSGi Profile:** J2SE-1.5
- **Date:** 2007-04-20
- **Test Coverage:** 100%
- **Known Vulnerable Platforms:** Concierge

D.7 Bundle Fragments

D.7.1 Execute Hidden Classes

Vulnerability Reference

- **Vulnerability Name:** Execute Hidden Classes
- **Identifier:** Mb.osgi.12
- **Origin:** Ares research project ‘malicious-bundle’
- **Location of Exploit Code:** Bundle Fragment
- **Source:** OSGi Platform - Module Layer (Bundle Fragments)
- **Target:** OSGi Element - Package
- **Consequence Type:** Undue Access
- **Introduction Time:** Development
- **Exploit Time:** Execution

Vulnerability Description

- **Description:** A fragment bundle exports a package that is not made visible by the host. Other bundles can then execute the classes in this package
- **Preconditions:** No SecurityManager, or BundlePermission, ‘HOST’ set to the host, and BundlePermission, ‘FRAGMENT’, set to the malicious fragment
- **Attack Process:** -
- **Consequence Description:** Modification of static attributes, publication of hidden data or execution of secret procedure; Concierge does not support fragment, and does therefore not contains this vulnerability
- **See Also:** Fragment Substitution, Access Protected Package through split Packages

Protection

- **Existing Mechanisms:** Java Permissions
- **Enforcement Point:** Platform startup
- **Potential Mechanisms:** -
- **Attack Prevention:** -
- **Reaction:** -

Vulnerability Implementation

- **Code Reference:** Usehiddenclass/packageexportfragment.jar
+ usehiddenclass/fr.inria.ares.fragmentaccomplice-0.1.jar
- **OSGi Profile:** J2SE-1.5
- **Date:** 2007-02-14
- **Test Coverage:** 100%
- **Known Vulnerable Platforms:** Felix; Equinox; Knopflerfish; SFelix

D.7.2 Fragment Substitution

Vulnerability Reference

- **Vulnerability Name:** Fragment Substitution
- **Identifier:** Mb.osgi.13
- **Origin:** Ares research project ‘malicious-bundle’
- **Location of Exploit Code:** Bundle Fragment
- **Source:** OSGi Platform - Module Layer (Bundle Fragments)
- **Target:** OSGi Element - Bundle
- **Consequence Type:** Undue Access
- **Introduction Time:** Development
- **Exploit Time:** Execution

Vulnerability Description

- **Description:** A specific fragment bundle is replace by another, which provides the same classes but with malicious implementation
- **Preconditions:** No SecurityManager, or BundlePermission ‘HOST’ and ‘FRAGMENT’ set to the required bundles, and OSGi AdminPermission set to the substitutor bundle
- **Attack Process:** A malicious bundles uninstalls the current fragment, and install a malicious one (that is embedded in it) instead
- **Consequence Description:** The host bundle executes a false implementations of classes provided by a fragment; Concierge does not support fragment, and does therefore not contains this vulnerability
- **See Also:** Launch Hidden Bundle, Pirat Bundle Manager, Execute Hidden Class, Access Protected Package through split Packages

Protection

- **Existing Mechanisms:** Java Permissions
- **Enforcement Point:** Platform startup
- **Potential Mechanisms:** -
- **Attack Prevention:** -
- **Reaction:** -

Vulnerability Implementation

- **Code Reference:** `Fragmentprovidespackagestohost/fr.inria.ares.fragmentsubstitutor` (has an embedded `fragmentprovidespackagestohost/testfragmentclone` bundle)
- **OSGi Profile:** J2SE-1.5
- **Date:** 2007-02-16
- **Test Coverage:** 100%
- **Known Vulnerable Platforms:** Felix; Equinox; Knopflerfish; SFelix

D.7.3 Access Protected Package through split Packages

Vulnerability Reference

- **Vulnerability Name:** Access Protected Package through split Packages
- **Identifier:** Mb.osgi.14
- **Origin:** Ares research project ‘malicious-bundle’
- **Location of Exploit Code:** Bundle Fragment
- **Source:** OSGi Platform - Module Layer (Bundle Fragments)
- **Target:** OSGi Element - Package
- **Consequence Type:** Undue Access
- **Introduction Time:** Development
- **Exploit Time:** Execution

Vulnerability Description

- **Description:** A package is built in the fragment, that have the same name than a package in the host. All package-protected classes and methods can then be accessed from the fragment, and through a proxy exported in the framework
- **Preconditions:** No SecurityManager, or BundlePermission ‘HOST’ and ‘FRAGMENT’ set to the suitable bundles
- **Attack Process:** -
- **Consequence Description:** Concierge does not support fragment, and does therefore not contains this vulnerability
- **See Also:** Execute Hidden Class, Fragment Substitution

Protection

- **Existing Mechanisms:** Java Permissions
- **Enforcement Point:** Platform startup
- **Potential Mechanisms:** Miscellaneous (the Java Archive defined ‘seal’ keyword in the Manifest File does not prevent the package to be completed by a split package in the fragment. It probably should)
- **Attack Prevention:** -
- **Reaction:** -

Vulnerability Implementation

- **Code Reference:** Fragmentsplitpackage/fr.inria.ares.testhostbundle-0.1.jar + fragmentsplitpackage/testfragment-0.1.jar + fragmentsplitpackage/fr.inria.ares.fragmentclient-0.1.jar
- **OSGi Profile:** J2SE-1.5
- **Date:** 2007-02-17
- **Test Coverage:** 100%
- **Known Vulnerable Platforms:** Felix; Equinox; Knopflerfish; SFelix

E Attack Implementations

The implementations of the presented attacks are given. Two types of attacks can be performed through several different implementations.

E.1 Infinite Loops

The various implementations of Infinite Loops in Java are given. They match the Vulnerability **mb.java.8** and **mb.java.12** in our catalog.

E.1.1 First Option

```
boolean condition==true;
While(condition);
```

E.1.2 Second Option

This implementation is given in the Java Puzzler #26 [BG05].

```
public static final int END = Integer.MAX\_VALUE;
public static final int START = END - 100; // or any other start value
for (int i = START; i <= END; i++);
```

E.1.3 Third Option

This implementation is given in the Java Puzzler #27 [BG05].

```
int i = 0;
while (-1 << i != 0)
{i++;}
```

E.1.4 Fourth Option

This implementation is given in the Java Puzzler #28 [BG05].

```
double i = 1.0/0.0; //can also be set to Double.POSITIVE_INFINITY,  
//or a sufficiently big number (such as 1.0e17 or bigger)  
while (i == i + 1);
```

E.1.5 Fifth Option

This implementation is given in the Java Puzzler #45 [BG05].

```
public static void main(String[] args) {  
    workHard();  
}  
  
private static void workHard() {  
    try {  
        workHard();  
    } finally {  
        workHard();  
    }  
}
```

E.1.6 Other Implementations

For further implementation of the infinite loop, you can also refer to

- the Java Puzzler #29 (`double i = Double.NaN; while(i != i);`),
- the Java Puzzler #30 (`String i = "a"; while (i != i + 0)`), puzzler 31 (`short i = -1; while (i != 0) i >>= 1;`),
- the Java Puzzler #32 (`Integer i = new Integer(0); Integer j = new Integer(0); while (i <= j && j <= i && i != j);`),
- the Java Puzzler #33 (`int i = Integer.MIN_VALUE; while (i != 0 && i == -i);` //or `long i = Long.MIN_VALUE`), for() loop with unsuitable modification of the variables that intervene in the stop condition).

E.2 Hanging Thread

The various implementations of Hanging Threads in Java are given. They match the Vulnerability **mb.java.9** in our catalog.

E.2.1 First Option

This implementation is given in the Java Puzzler #77 [BG05].

```
import java.util.Timer;
import java.util.TimerTask;

public class Stopper extends Thread{

private volatile boolean quittingTime = false;
    public void run() {
        while (!quittingTime)
            pretendToWork();
        System.out.println("Beer is good");
    }
private void pretendToWork() {
    try {
        Thread.sleep(300); // Sleeping on the job?
    } catch (InterruptedException ex) { }
}

// It's quitting time, wait for worker - Called by good boss
synchronized void quit() throws InterruptedException {
    quittingTime = true;
    join();
}
// Rescind quitting time - Called by evil boss
synchronized void keepWorking() {
    quittingTime = false;
}

    public void hang(){
        System.out.println("HangingThread Stopper ready"
+ "to behave badly");

        try
        {
            final Stopper worker = new Stopper();
            worker.start();

            Timer t = new Timer(true); // Daemon thread
            t.schedule(new TimerTask() {
                public void run() { worker.keepWorking(); }
            }, 500);

            Thread.sleep(400);
            worker.quit();
        }
        catch( InterruptedException e)
        {
            e.printStackTrace();
        }
    }
}
```

E.2.2 Second Option

This implementation is given in the Java Puzzler #85 [BG05].

```
static {
    Thread t = new Thread(new Runnable() {
        public void run() {
            initialized = true;
        }
    });
    t.start();
    try {
        t.join();
    } catch (InterruptedException e) {
        throw new AssertionError(e);
    }
}
```

E.2.3 Other Implementations

For other implementations, see the JLint Manual²⁶ for ‘deadlock errors’ (2 occurrences).

²⁶<http://artho.com/jlint/manual.html>

F XML2Tex Documentation Generator

To ease the validation of the Vulnerability Patterns and the generation of the catalog, we developed a small tool based on XML technologies, XML2Tex. The overall process of the XML2tex Documentation Generation process is given in Figure 18.

Figure 18 presents the overview of the XML2tex Documentation Generation process.

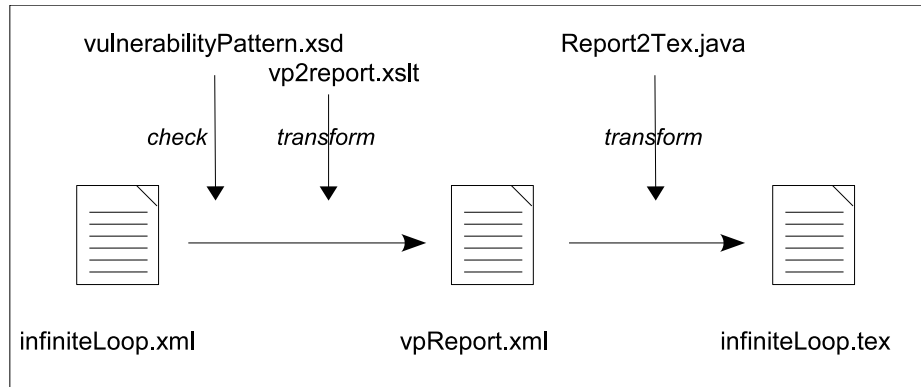


Figure 18: XML2Tex Process

First, the vulnerability pattern is checked against a reference XML Schema (XSD). Secondly, it is transformed into an XML report through XSL transformations. An XML Report is a specific XML file which is easily mappable to documentation: it contains in particular a title, paragraphs, and so on. Thirdly, the XML report is transformed into a Tex file through an Ad-Hoc parser named Report2Tex.

The validity of the Vulnerability Patterns of the catalog is guaranteed by their validation against the formal expression of the Pattern given in the appendix C. The well-formedness of the XML Report and of the Tex file are ensured by the successive parsers.

Based on XML2Tex, two additional help tools have been developed:

- XMLAnalyzer, which parses the XML Vulnerability Patterns files and generate simple statistical graphics, such as those given in Section 4.
- XML2TexTable, which parses the XML Vulnerability Patterns files and generate overview tables, such as the table 2.



Unité de recherche INRIA Rhône-Alpes
655, avenue de l'Europe - 38334 Montbonnot Saint-Ismier (France)

Unité de recherche INRIA Futurs : Parc Club Orsay Université - ZAC des Vignes
4, rue Jacques Monod - 91893 ORSAY Cedex (France)

Unité de recherche INRIA Lorraine : LORIA, Technopôle de Nancy-Brabois - Campus scientifique
615, rue du Jardin Botanique - BP 101 - 54602 Villers-lès-Nancy Cedex (France)

Unité de recherche INRIA Rennes : IRISA, Campus universitaire de Beaulieu - 35042 Rennes Cedex (France)

Unité de recherche INRIA Rocquencourt : Domaine de Voluceau - Rocquencourt - BP 105 - 78153 Le Chesnay Cedex (France)

Unité de recherche INRIA Sophia Antipolis : 2004, route des Lucioles - BP 93 - 06902 Sophia Antipolis Cedex (France)

Éditeur
INRIA - Domaine de Voluceau - Rocquencourt, BP 105 - 78153 Le Chesnay Cedex (France)
<http://www.inria.fr>
ISSN 0249-6399